RACKLA METALS INC

Expanding the Boundaries of the Tombstone Gold Belt into the Northwest Territories

BOOTS ON THE GROUND - MAKING DISCOVERIES

Forward Looking Statements & Qualified Person

Certain statements contained in this presentation constitute forward-looking statements within the meaning of Canadian securities legislation. All statements included herein, other than statements of historical fact, are forward-looking statements which may include, without limitation, statements about Rackla Metals Inc. (TSX-V: RAK) (the "Company") plans for its investments and properties; the Company's business strategy, plans and outlook; the merit of the Company's investments and properties; timelines; the future financial performance of the Company; expenditures; approvals and other matters. Often, but not always, these forward-looking statements can be identified by the use of words such as "estimate", "estimates'", "estimated" "potential", ''open", "future", "assumed", "projected", "used", "detailed", "has been", "gain", "upgraded", "offset", "limited", "contained", "reflecting", "containing", "remaining", "to be", "periodically", or statements that events, "could" or "should" occur or be achieved and similar expressions, including negative variations.

Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any results, performance or achievements expressed or implied by forward looking statements. Such uncertainties and factors include, among others, changes in general economic conditions and financial markets; the Company or any joint venture partner not having the financial ability to meet its exploration and development goals; risks associated with the results of exploration and development activities, estimation of mineral resources and the geology, grade and continuity of mineral deposits; unanticipated costs and expenses; and such other risks detailed from time to time in the Company's quarterly and annual filings with securities regulators and available under the Company's profile on SEDAR+ at www.sedarplus.ca. Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that cause actions, events or results to differ from those anticipated, estimated or intended.

Forward-looking statements contained herein are based on the assumptions, beliefs, expectations and opinions of management, including but not limited to expectations that the Company's activities will be in accordance with its public statements and stated goals; that all required approvals will be obtained; that there will be no material adverse change affecting the Company, its investments or properties; and such other assumptions as set out herein. Forward-looking statements are made as of the date hereof and the Company disclaims any obligation to update any forward- looking statements, whether as a result of new information, future events or results or otherwise, except as required by law. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, investors should not place undue reliance on forward-looking statements.

Under the terms of NI43-101, Scott Casselman, B.Sc, P. Geo. is Rackla's Qualified Person. Mr Casselman holds a B.Sc. degree from Carleton University, Ottawa, Canada. He has been involved in mineral exploration since 1985, working mostly in the exploration and development of precious metals and porphyry-style deposits, but also in magmatic nickel, uranium, diamond and industrial limestone exploration. Mr. Casselman has worked throughout the world including Indonesia, Turkey, Argentina, Alaska, and across Canada, including the three northern territories, Yukon, Northwest Territories and Nunavut. Mr. Casselman is a member of the Engineers and Geoscientists of BC (No 109803) and a "Qualified Person" in accordance with National Instrument 43-101 and has reviewed and takes responsibility for the technical information contained in this presentation.

INVESTMENT HIGHLIGHTS

Rackla Metals is a Canadian exploration company targeting Reduced Intrusion-Related Gold Systems (RIRGS) mineralization on the southeastern part of the Tombstone Gold Belt in eastern Yukon and western NWT.

Flagship Grad Project

A 100%- owned grassroots gold discovery in an underexplored portion of the Tombstone Gold Belt – a rapidly emerging multi-million-ounce district.

- Initial surface samples returning up to **92.4 g/t Au & >2% Bi**
- 38 m @ 1.8 g/t Au trench with consistent **bismuth (450 ppm)** and **tellurium (25 ppm).**

Exploration Upside & Expansion

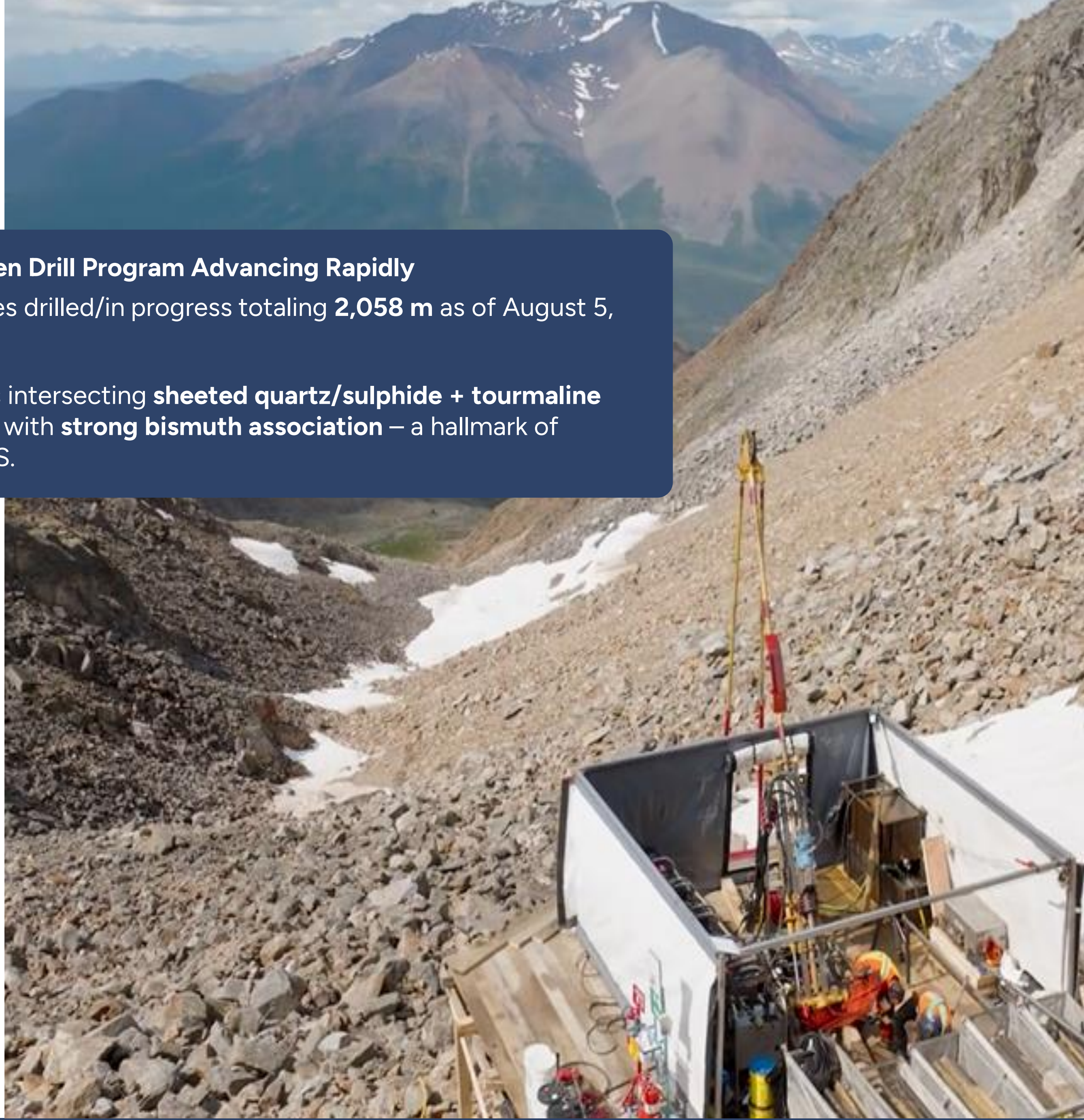
4,000 drill program testing a **600m x 350m x 500m target area** at BiTe Zone. Plans to permit airstrip and camp for 2026 program.

Strong Technical & Financial Backing

Discovery-focused leadership with proven track record and decades of experience in Canada's North. **$10M treasury** (June 2025) and **~49% insider ownership**

Committed to Responsible Exploration

Strong partnership foundation and community-first approach. Certified avalanche/mountaineering safety program in extreme terrain.



Maiden Drill Program Advancing Rapidly

6 holes drilled/in progress totaling **2,058 m** as of August 5, 2025.

Holes intersecting **sheeted quartz/sulphide + tourmaline veins** with **strong bismuth association** – a hallmark of RIRGS.

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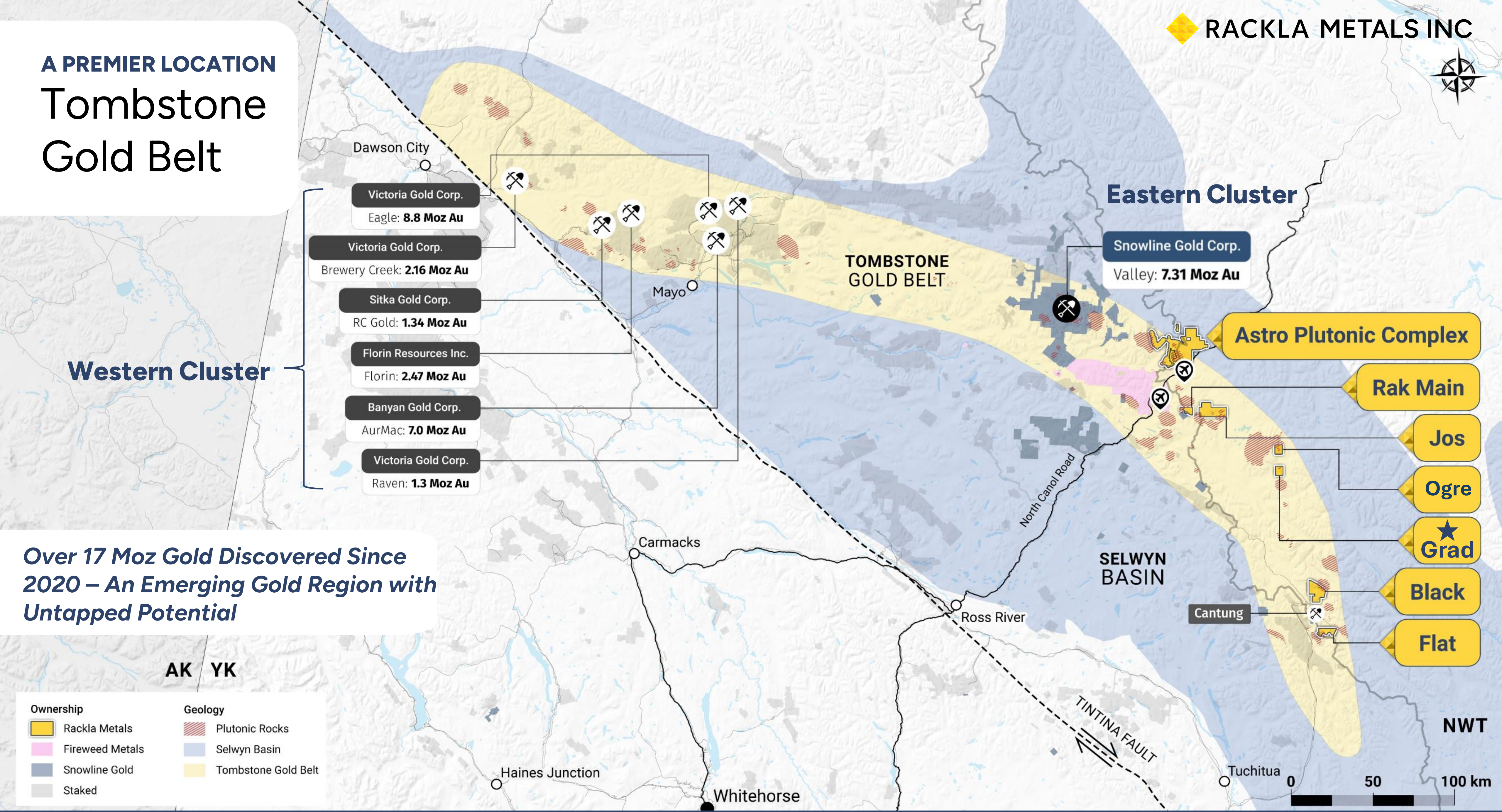
A PREMIER LOCATION

Tombstone Gold Belt



Over 17 Moz Gold Discovered Since 2020 – An Emerging Gold Region with Untapped Potential

EASTERN TOMBSTONE GOLD BELT

A well-endowed mining district

Historically recognized for world-class base metals deposits

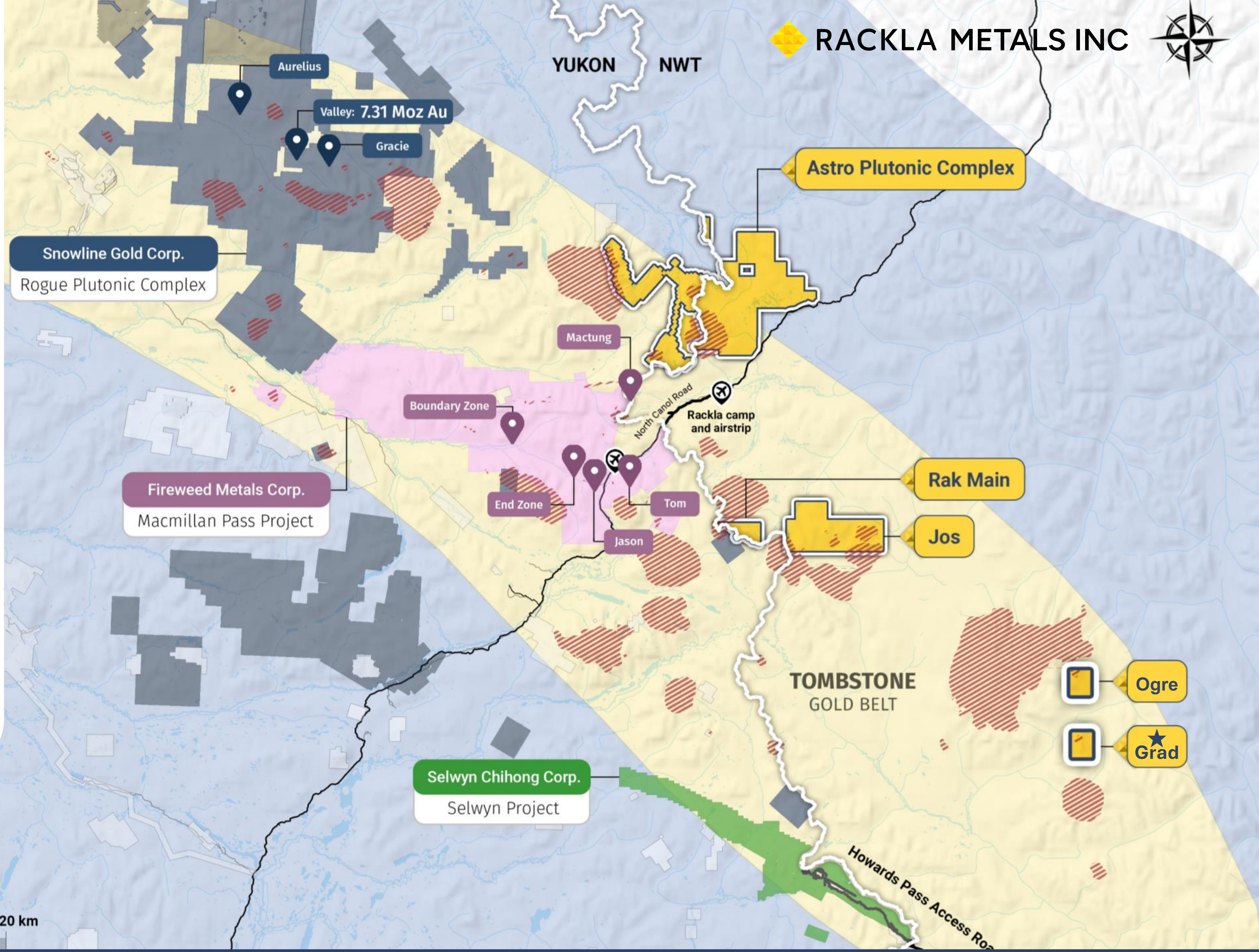
- Mactung tungsten skarn
- Tom, Jason, & Boundary Zn-Pb-Ag Sedex
- Howard's Pass Zn-Pb-Ag Sedex
- Cantung tungsten mine

Significant gold discovery potential

- Snowline Gold's discovery at Valley (2021) has already defined a 7.31 Moz Au resource – indicative of the gold potential of the Eastern TGB.
- Rackla has secured a dominant land position covering prospective Cretaceous intrusions east of the Snowline discovery in the NWT.

Tremendous potential in underexplored terrain

- Minimal historical gold exploration in Eastern Belt, NWT- despite highly prospective geology



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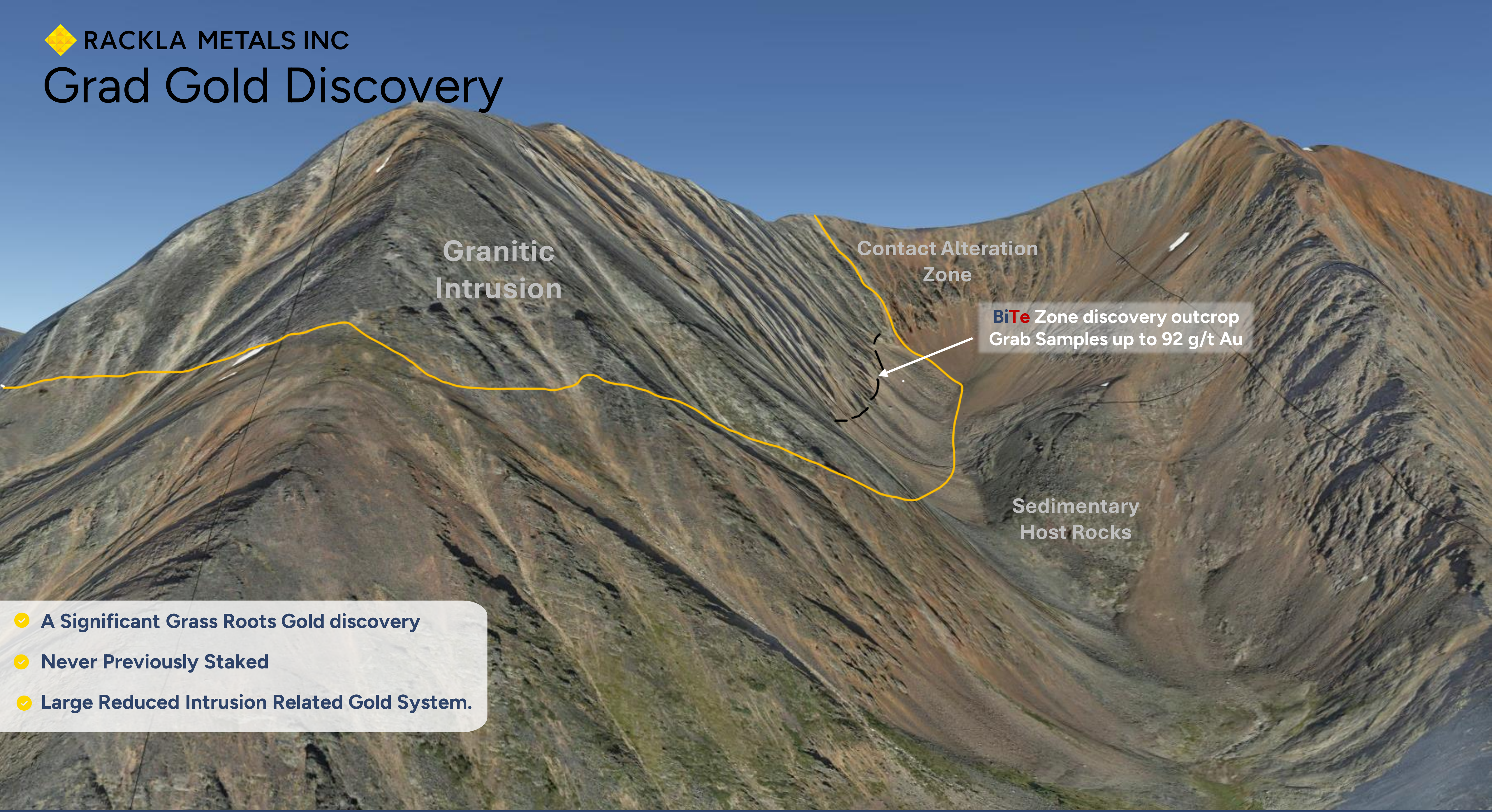
Grad Gold Discovery

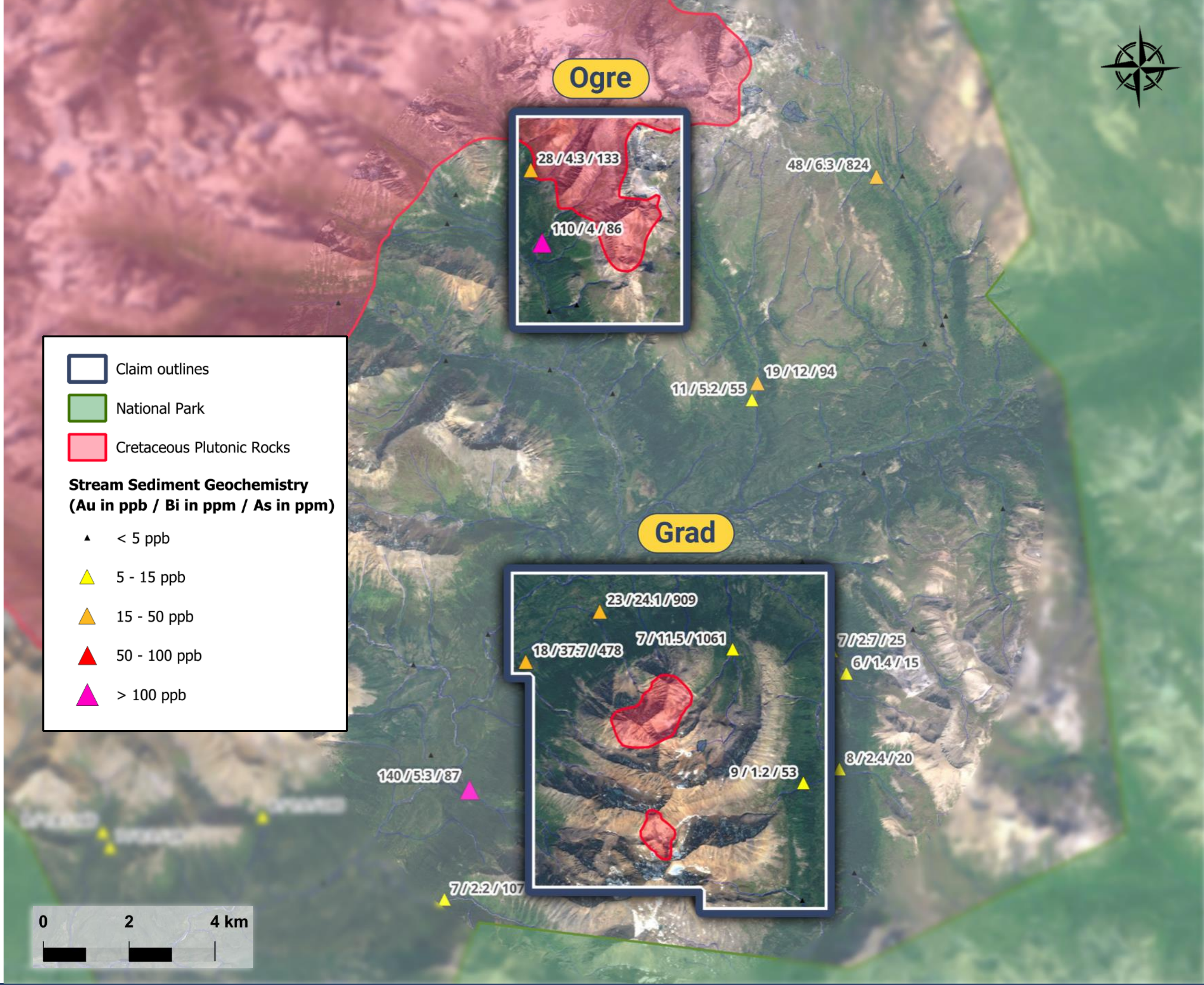


- A Significant Grass Roots Gold discovery
- Never Previously Staked
- Large Reduced Intrusion Related Gold System.

INTRUSIVE-HOSTED HIGH-GRADE GOLD

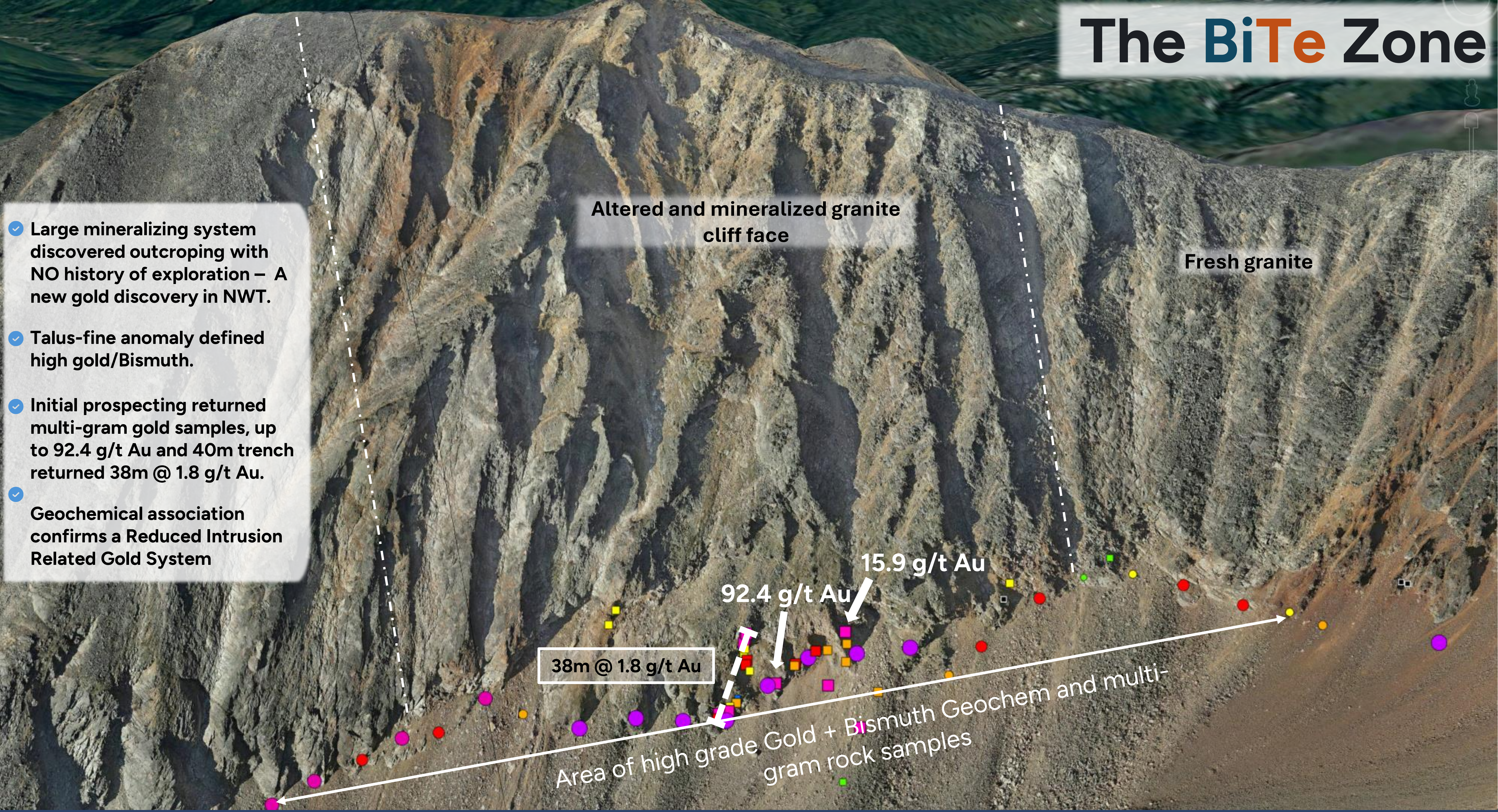
Grad Property, NWT

- The region opened up for industrial development in June 2024 following an amendment of the Sahtu Regional Land Use Plan.
- Rackla identified the potential for RIRGS following a review of government regional stream sediment geochemistry (RGS) and Mineral Potential Assessments.
- The initial grassroots exploration program involved stream sediment sampling and talus sampling.
- This work led to the discovery of the BiTe zone.
- Follow-up work consisted of airborne geophysics and a photogrammetry survey.
- A second unmapped intrusive body was identified.



The BiTe Zone

- Large mineralizing system discovered outcroping with NO history of exploration – A new gold discovery in NWT.
- Talus-fine anomaly defined high gold/Bismuth.
- Initial prospecting returned multi-gram gold samples, up to 92.4 g/t Au and 40m trench returned 38m @ 1.8 g/t Au.
- Geochemical association confirms a Reduced Intrusion Related Gold System



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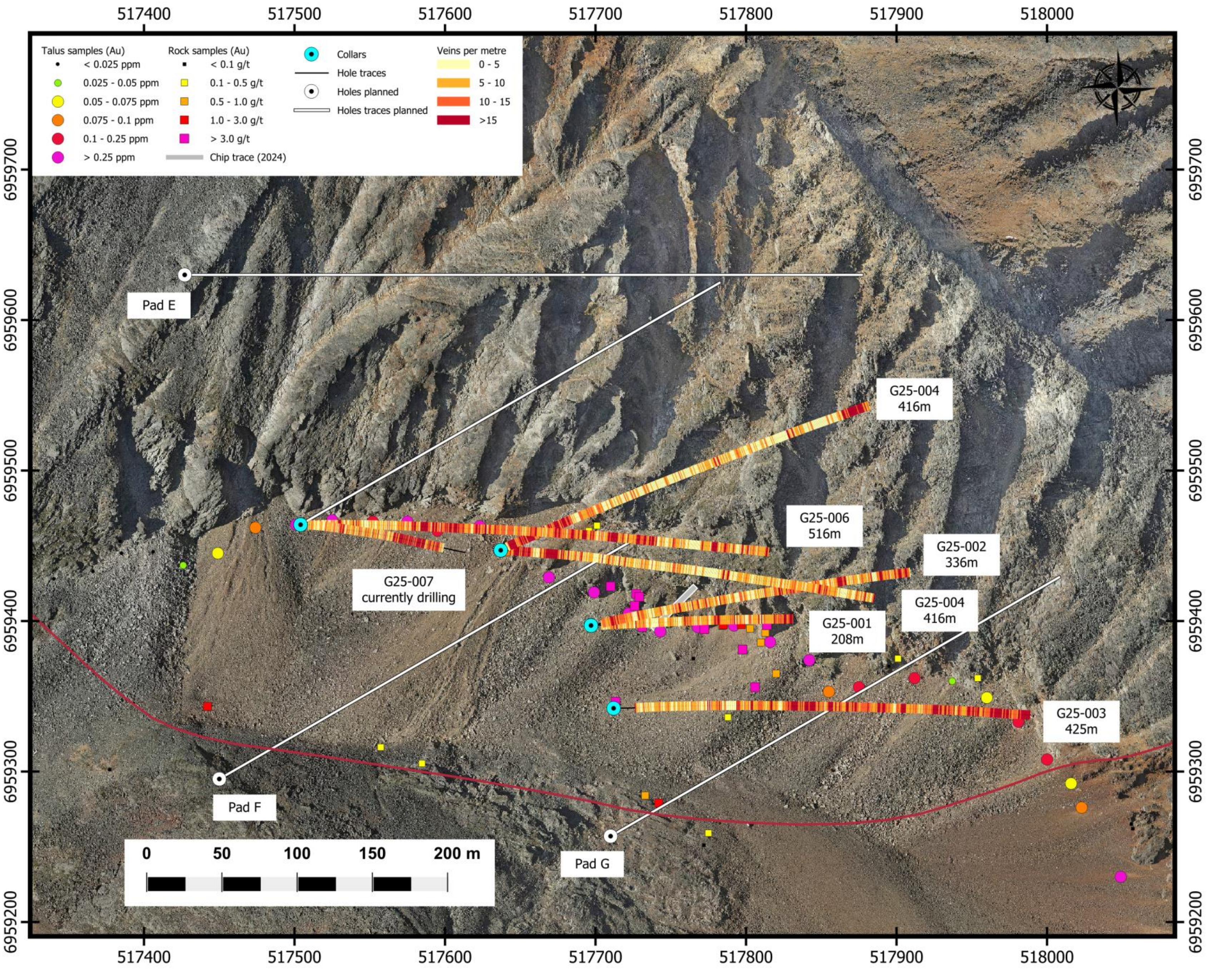
BiTe Zone 2025 Drilling

- All holes drilled to date have intersected a consistent set of sheeted quartz/sulphide±tourmaline veins
- Strong vein density averaging between 5 to 10 per metre (at times greater than 15/m)
- Bismuthinite and/or a bismuth-gold alloy has been observed in the veins in all holes
- Holes G25-001, 002, 004 and 005 targeted newly mapped areas with strong quartz and quartz-tourmaline veining and surface sample results that returned 5 multi-gram gold samples of 14.40, 19.30, 17.65, 22.30 and 45.50 g/t gold
- Hole G25-003 targeted the extension of the vein system towards the southeast under talus
- Hole G25-006 tested the extension of this zone 215 m vertically below hole G25-004



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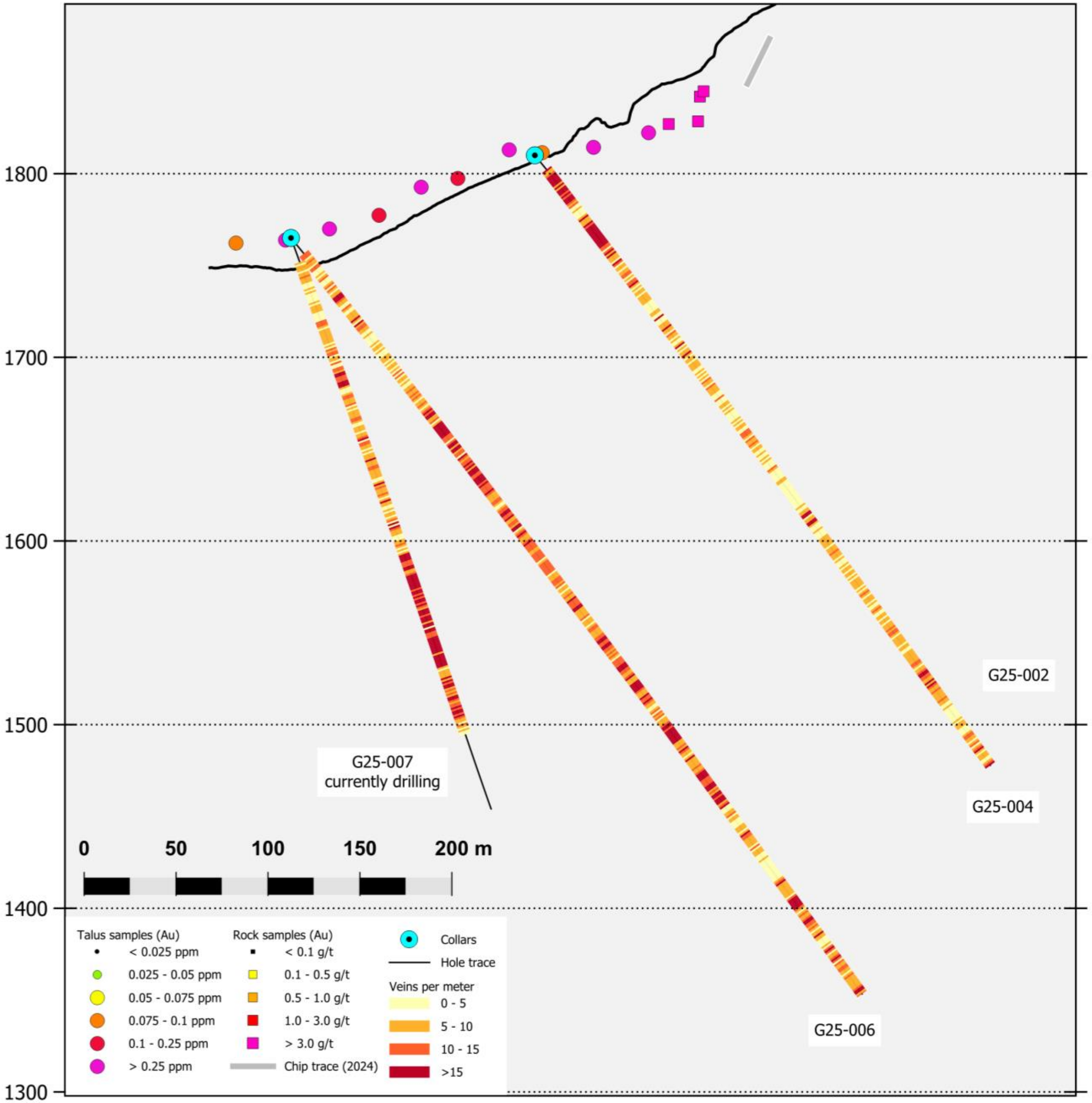
BiTe Zone 2025 Drilling

- Strong continuity to the vein density at depth
- Drilling has tested to a vertical extent of 300 m
- The zone is open above and below the holes drilled to date
- Hole G25-007 was added at -70 after compelling visuals from G25-006



Grad Drilling

- Long intercepts of dense sheeted quartz-sulphide veining
- Also quartz-tourmaline and quartz-carbonate vein sets
- Intervals of pervasive sericite-carbonate alteration
- Bismuthinite and bismuth-gold alloy minerals in the veins

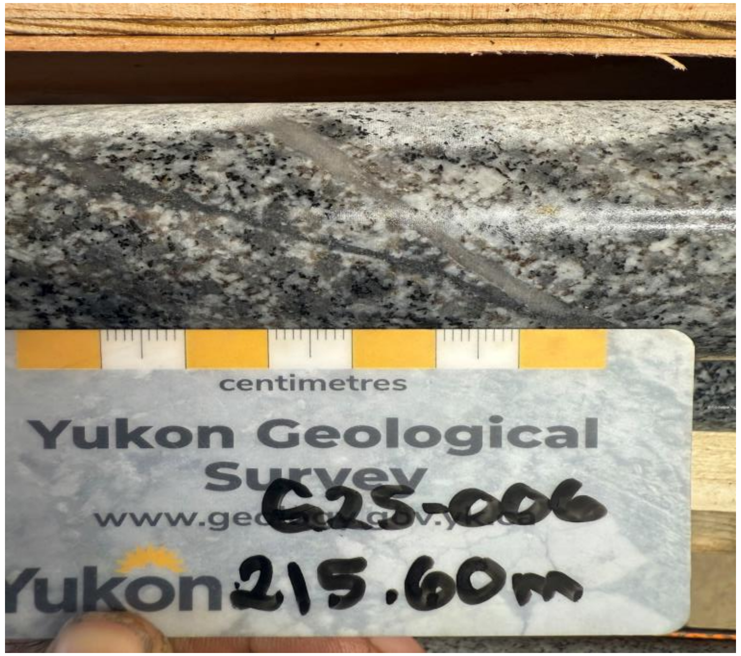
Bismuth sulphides in quartz vein and disseminated in hole G25-001

Hole 4 at 43.51 - 56.65 m

Hole 5 at G25-005 at 404.78 - 418.24 m

Grad Drill Plan
(Aug 12)

- The 2025 plan has evolved due to strongly veined and mineralized intercepts, adding 4 holes to test the expanse of the target
- Drilling from Pad E will test the zone 250 m north of the BiTe showing
- Drilling from Pad G will test the zone 200 m south of the BiTe showing
- The full breadth of drilling will test the 550 m talus fine anomaly that returned an average of 1.06 g/t gold
- From the top of Pad E to the deepest hole will test a vertical extent of approximately 530 m



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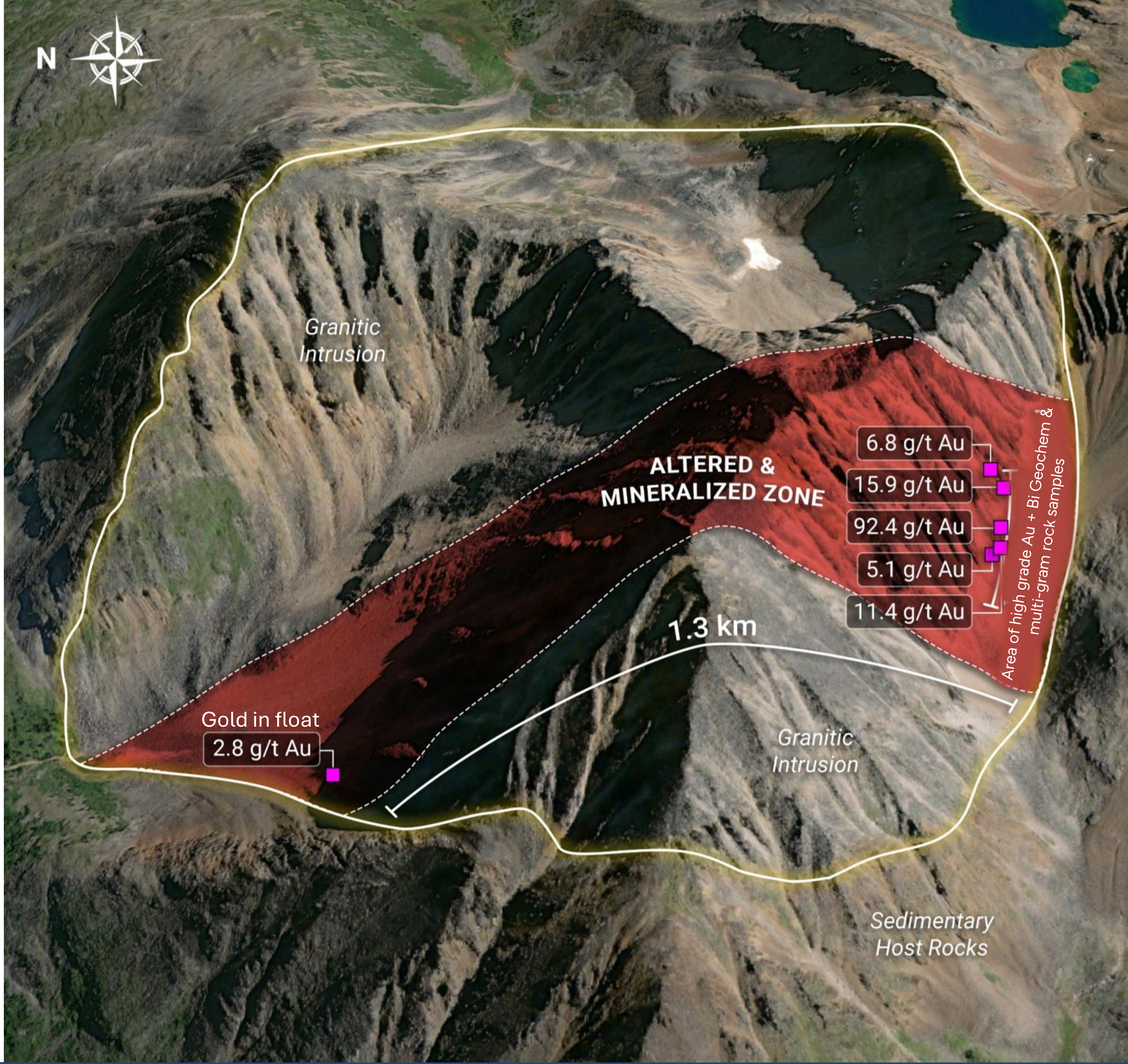
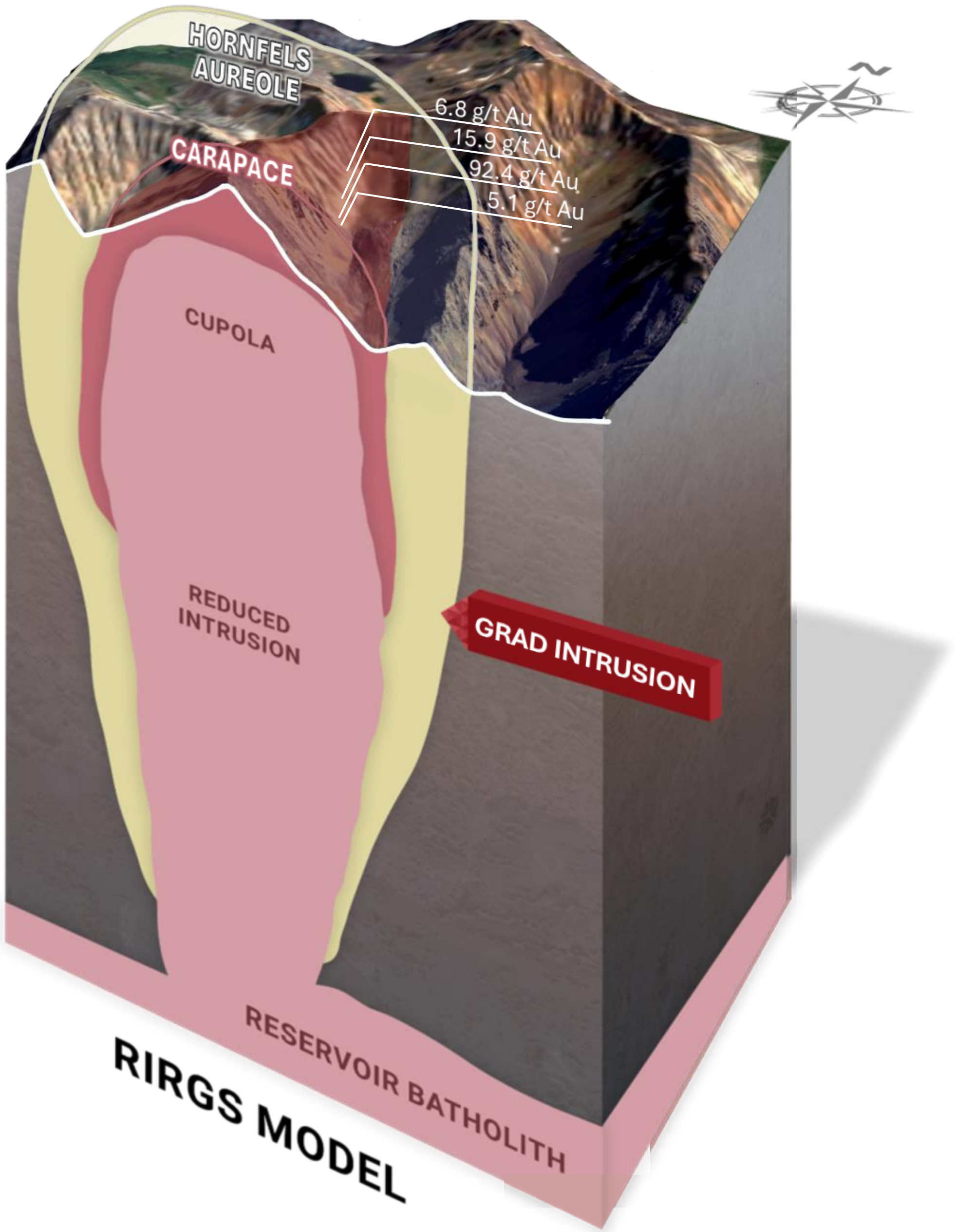
Extension of the BiTe Zone

- Extensive alteration and mineralization observed over:
  - Core 180m along the cliff base
  - 450m strike on South face.
  - 400 m vertically
- South side of Talus scree is outcropping intrusive grading 1.8 g/t Au. In contact with Sediments.
- Maiden drill program commenced at cliff base
- Sampling of Ridge top concurrent with drilling.
- Float boulders from North side of ridge with same geochemistry Au/Bi/Te + As.



A deeper look

Grad Intrusion Block Model



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TIMELINE

Upcoming Catalysts

2025 catalysts are:

1. **Grad Project**
   - ➢ Advancing the Grad RIRGS discovery
   - ➢ Maiden drill program at Grad—+4,000m to be completed end of Q3.
   - ➢ First assay results from initial holes in August
   - ➢ Early 2026 Permit application for camp and airstrip at Grad

2. Make new discoveries with “boots-on-ground” prospecting.
3. Ongoing district consolidation & additional strategic claim acquisition.

Highlights of a Tier 1 Team & Assets

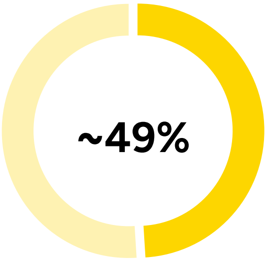
- Leadership track record of value creation
- A Gold Group company—discovery is our business
- Highly promising and under-explored land package near a major discovery

Capital Structure

TSX-V: **RAK**

Basic Shares Outstanding	**149.9M**
Warrants	**18.7M**
Incentive Stock Options	**4.3M**
Agents' Compensation Options	**0.5M**
Fully Diluted	**173.4M**
Cash	**$10M**

**As of June 11th, 2025*



Insider Ownership

THE TEAM

Top Tier Leadership with a History Of Discoveries

Simon Ridgway FOUNDER, CEO & DIRECTOR

Mr. Ridgway is a successful prospector and mining financier, gaining his initial experience with grass roots mineral exploration. Starting out as a prospector in the Yukon Territory in the 70's, Simon and the teams under his guidance have discovered gold deposits in Honduras, Guatemala and Nicaragua and silver deposits in Mexico. Simon is a founder of Fortuna Silver Mines and Radius Gold, and the CEO of Volcanic Gold Mines.

Armand Reypin PROJECT GEOLOGIST

Armand holds a B.Sc. and M.Sc. degrees in Geoscience and Mineral Resources from Institut Polytechnique UniLaSalle, France and a M.A.Sc. in Exploration from the University of Quebec in Chicoutimi. He is a registered E.I.T. with Engineers and Geoscientists BC. Armand has been involved in mineral exploration since 2018, exploring in Canada, Peru and Europe.

Scott Casselman VP EXPLORATION

Mr. Casselman was the Head, Minerals Geology with the Yukon Geological Survey, having joined the Survey in 2015.

Previous to his work with the Survey, from 1985 – 2015, Mr. Casselman worked in mineral exploration on projects in Indonesia, Argentina, Turkey, Alaska and Canada, including working in the three northern territories; Nunavut, Northwest Territories and Yukon.

THE TEAM

Top Tier Leadership with a History Of Discoveries

Sally Whittall CORPORATE SECRETARY

Sally has over 30 years experience in corporate compliance and securities regulations, and handles Rackla's corporate regulatory work. Before joining the Gold Group, she spent six years working as a corporate securities legal assistant in a major Vancouver law firm. She has completed the Canadian Securities Course and is Corporate Secretary of the companies in the Gold Group. Sally has worked with Simon since 1994.

Kevin Bales CHIEF FINANCIAL OFFICER

Mr. Bales has 20 years of financial reporting experience in mining and information technology industries. He currently serves as CFO for several public junior exploration companies with operations in Canada, the U.S., Latin America, and Europe. Mr. Bales holds a Bachelor of Management degree with a major in accounting.

Amber Ridgway INVESTOR & COMMUNITY RELATIONS

Amber has been working with Gold Group since 2019 as Investor & Community Relations, implementing plans for corporate communications, as well as community engagement for projects in Northern Canada and Guatemala. Amber holds a B.Com. from the University of Victoria and has completed courses on the Toronto Stock Exchange/TSX Venture Exchange and ESG Reporting for Listed Companies.

THE TEAM

Top Tier Leadership with a History Of Discoveries

Tom Garagan DIRECTOR

Mr. Garagan is a geologist with a Bachelor of Science (Honours) degree in geology from the University of Ottawa and over 40 years of experience working in North and South America, East and West Africa and Russia. He is a founder of B2Gold Corp. (NYSE:BTG, TSX:BTO) and recently retired after serving as Senior Vice President, Exploration of B2Gold since 2007. Prior to that, he was Vice President of Exploration of Bema Gold. Mr. Garagan is a founding Director of BeMetals Corp. (TSX-V:BMET) and has served as a director and/or officer of several other public companies operating in the resource sector.

William Katzin DIRECTOR

Mr. Katzin is a graduate of the University of Cape Town, South Africa with a Bachelor of Commerce and Law degree. He is a member of the Institute of Chartered Accountants of British Columbia. He has been a partner in private practice with a Vancouver firm of Chartered Accountants since 1986 and has experience working with resource and exploration companies.

Timothy Beale DIRECTOR

Geologist with over 35 years of experience in mineral exploration and development with major and junior mining corporations, including previous senior exploration roles with Rio Tinto and Anglo American, and including 20 years living and working in the Central Andes of South America. Consultant for Hochschild Mining in early 2000s in Argentina, CEO and director of a junior mining company in 2010s focused on early-stage exploration in Chile and elsewhere, and currently providing consultancy services to the exploration and mining industry.

David Cass DIRECTOR

With a MSc degree in Mineral Exploration and Mining Geology, Mr. Cass has nearly 25 years international exploration and mining industry experience in many countries including the America's, Australia, Turkey, Iran, South Africa and Eastern Europe. He spent 15 years with Anglo American, including 6 years as Exploration Manager of North America, and 4 years managing Anglo's programs in Peru. Mr. Cass is a member of the Association of Professional Engineers and Geoscientists of British Columbia, and a Fellow of the Society of Economic Geologists.

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