

## Forward Looking Statements & Qualified Person

Certain statements contained in this presentation constitute forward-looking statements within the meaning of Canadian securities legislation. All statements included herein, other than statements of historical fact, are forward-looking statements which may include, without limitation, statements about Rackla Metals Inc. (TSX-V: RAK) (the "Company") plans for its investments and properties; the Company's business strategy, plans and outlook; the merit of the Company's investments and properties; timelines; the future financial performance of the Company; expenditures; approvals and other matters. Often, but not always, these forward-looking statements can be identified by the use of words such as "estimate", "estimates'", "estimated" "potential", "open", "future", "assumed", "projected", "used", "detailed", "has been", "gain", "upgraded", "offset", "limited", "contained", "reflecting", "containing", "remaining", "to be", "periodically", or statements that events, "could" or "should" occur or be achieved and similar expressions, including negative variations.

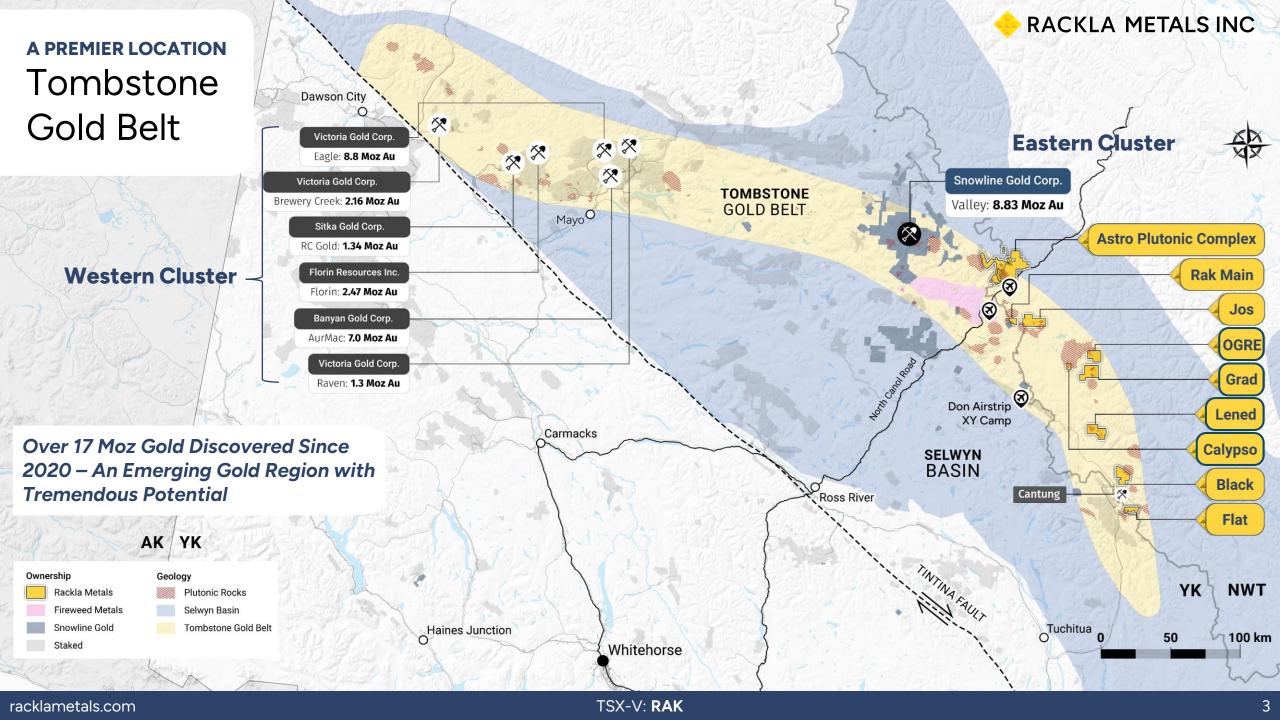
Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any results, performance or achievements expressed or implied by forward looking statements. Such uncertainties and factors include.

among others, changes in general economic conditions and financial markets; the Company or any joint venture partner not having the financial ability to meet its exploration and development goals; risks associated with the results of exploration and development activities, estimation of mineral resources and the geology, grade and continuity of mineral deposits; unanticipated costs and expenses; and such other risks detailed from time to time in the Company's quarterly and annual filings with securities regulators and available under the Company's profile on SEDAR+ at www.sedarplus.ca. Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that cause actions, events or results to differ from those anticipated, estimated or intended.

Forward-looking statements contained herein are based on the assumptions, beliefs, expectations and opinions of management, including but not limited to expectations that the Company's activities will be in accordance with its public statements and stated goals; that all required approvals will be obtained; that there will be no material adverse change affecting the Company, its investments or properties; and such other assumptions as set out herein. Forward-looking statements are made as of the date hereof and the

Company disclaims any obligation to update any forward-looking statements, whether as a result of new information, future events or results or otherwise, except as required by law. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, investors should not place undue reliance on forward-looking statements.

Under the terms of NI43-101, Scott Casselman, B.Sc., P. Geo. is Rackla's Qualified Person. Mr. Casselman holds a B.Sc. degree from Carleton University, Ottawa, Canada. He has been involved in mineral exploration since 1985, working mostly in the exploration and development of precious metals and porphyry-style deposits, but also in magmatic nickel, uranium, diamond and industrial limestone exploration. Mr. Casselman has worked throughout the world including Indonesia, Turkey, Argentina, Alaska, and across Canada, including the three northern territories, Yukon, Northwest Territories and Nunavut. Mr. Casselman is a member of the Engineers and Geoscientists of BC (No 109803) and a "Qualified Person" in accordance with National Instrument 43-101 and has reviewed and takes responsibility for the technical information contained in this presentation.



### **2025 HIGHLIGHTS**

# A cluster of new gold discoveries in an under explored portion of the Tombstone Gold Belt

### **Grad Gold Project**

- 100%- owned grassroots gold discovery.
- Initial discovery of outcropping high-grade Au/Bi/Te mineralization at the BiTe Zone.
- First ever drill program completed (4,500 m) successfully tested a compelling geological model at Grad
- Results did not reflect gold grades found at surface indicating the system is more complex and requires a different targeting approach.

#### **Manta Gold Discovery**

- 1.5 km south of the BiTe Zone.
- Several high grade gold results along intrusive/sediment contact.
- Rock samples up to 52.1 g/t Au.
- Channel sampling was unable to repeat these values. Follow-up planned in 2026 to determine the controls on mineralization.

### Calypso

- Grassroots discovery in 2025 following up on government RGS anomalies for bismuth and gold.
- Talus fine sampling defined a 500 m long gold anomaly that has coincident bismuth and arsenic.
- Sheeted quartz-bismuth veins containing up to 10.6 g/t Au.







## **2025 HIGHLIGHTS**

# A cluster of new gold discoveries in an under explored portion of the Tombstone Gold Belt

### **Ogre Gold Discovery**

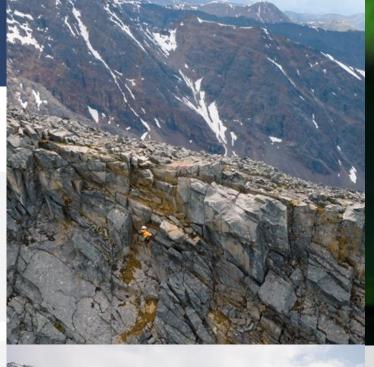
- Grassroots discovery in 2024.
- Stream sediment and talus fine gold anomalies with coincident bismuth, tellurium and arsenic.
- Rock samples with up to 5.2 g/t Au.

### 27 Grains target

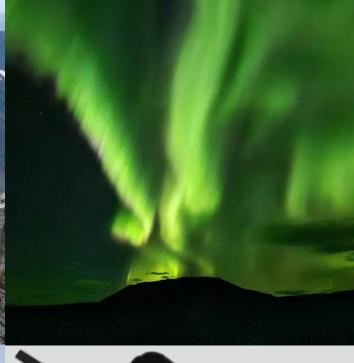
- Government Heavy Mineral Concentrate sample contained 27 gold grains.
- Rackla HMC follow-up returned several pans with visible gold grains above and below the government sample site.
- Soil sample grid identified 1.5 km long coincident Au-Bi-Te-As anomaly.

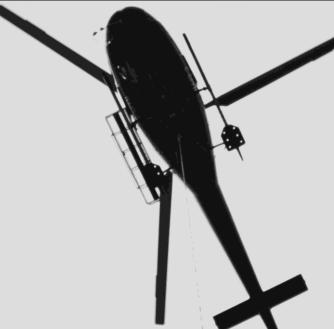
#### **Lened Property**

- Strategic opportunity to acquire 100% of a historic tungsten resource through claim staking.
- 2.82 million tonnes grading 1.27% WO<sub>3</sub> (not 43-101 compliant).

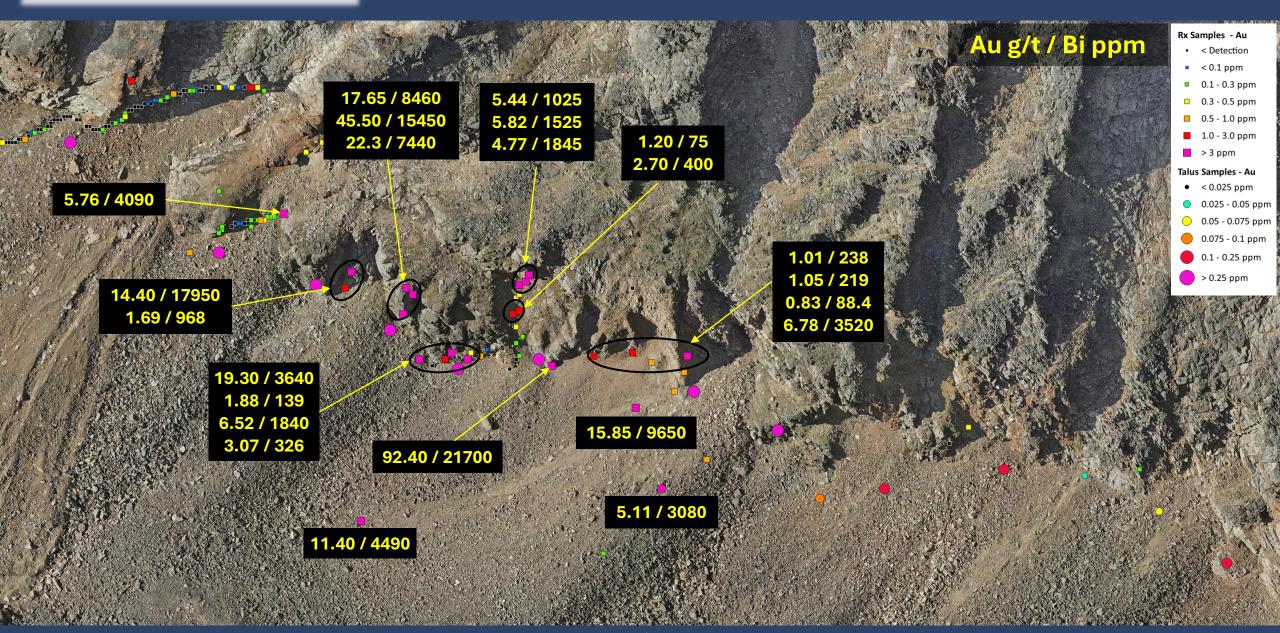






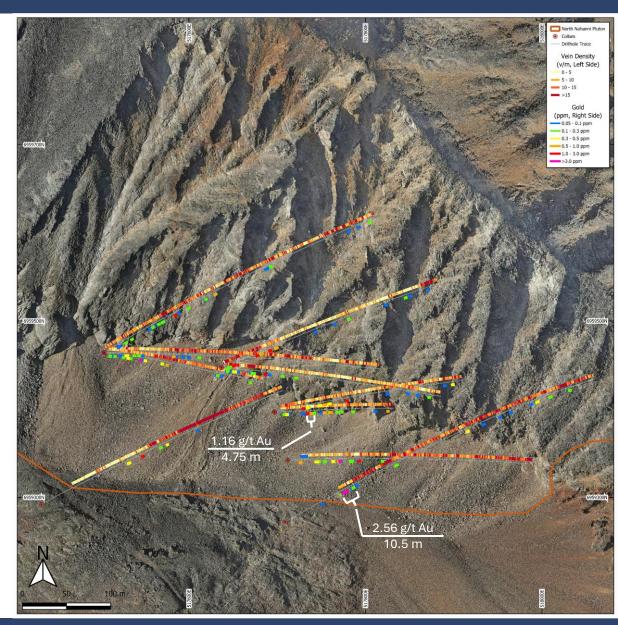


## Surface rock chip and talus-fine sampling results



## **2025 Maiden Drill Program**

- Initial sampling at the BiTe zone returned high grade gold values associated with high Bi and Te in intensely altered Intrusive.
- 10 holes, 4,500 m all holes intersected a consistent set of sheeted quartz veins, typical of RIRGS gold systems.
- Disseminated bismuth sulfides and tellurides are present in the veins, however, the associated gold values have been weak and sporadic.
- The best intercept was 10.5 m @ 2.56 g/t Au in hole G25-009 at the sediment-intrusive contact.
- The BiTe showing is characterized by high Au/Bi/Te and very low Al/Na/K.



## **Gold/Bismuth mineralization in G25-009**

- Sedimentary rocks at contact with intense quartz/sericite altered quartz monzonite.
- 10.5m @ 2.56 g/t Au, 222 Bi, 12.5 ppm Te in the sediments.
- Quartz/sericite altered intrusive below the contact was very weakly mineralized.



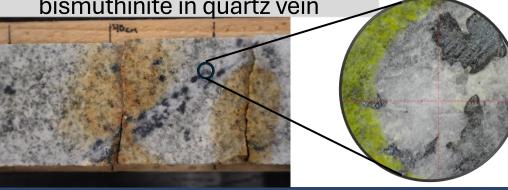


## **Sericite Alteration Zone**

Alteration zone on surface 45.50 g/t Au, 1.55% Bi, 0.07% Te



Alteration zone in G25-003 with bismuthinite in quartz vein

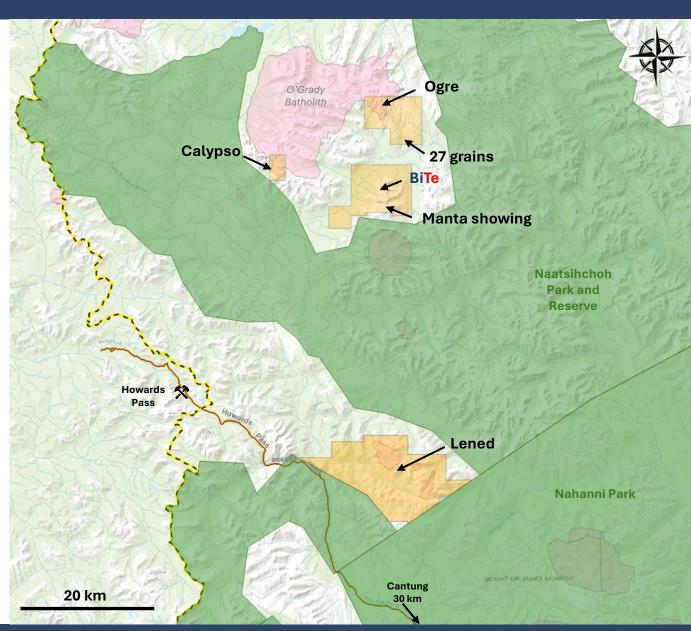




## **New Discoveries**

# **Highly Prospective Regional Setting**

- In 2025, Rackla made several new discoveries in the region.
- The Manta showing is located in a previously unmapped intrusive body 1.5 km south of the BiTe Zone.
- The Ogre Property was staked after follow-up work on a government regional geochemical survey (RGS) anomaly identified coincident Au/Bi/Te in soils and rock.
- At the 27 Grains target the crew panned visible gold from numerous locations in the stream.
- Calypso is a grassroots discovery following up on RGS gold and bismuth anomalies.
- The Lened Property has a significant historical tungsten resource, and the property was open for staking. Rackla staked it and owns it 100%.





# **Manta Showing**

- The Manta intrusion was discovered by Rackla geologists in 2024 having previously been unmapped.
- Mapping, rock and soil sampling in 2025 has identified a very prospective target.
- 6 rock samples from strongly altered and veined sedimentary rocks along the margin of the Manta intrusion returned anomalous gold values up to 52.1 g/t.
- The showing was channel sampled at two locations and returned 0.63 g/t Au over 1 m on the northern trench and 1.41 g/t Au over 1 m on the southern trench.

Sample	Au (g/t)	Bi (ppm)	Te (ppm)
ST220433	52.10	41,500	124
ST195771	48.30	3,210	39
ST220425	11.75	13,500	184
ST220426	8.36	10,300	169
ST220428	5.73	12,350	234
ST220427	2.85	5,500	72
ST195774	2.25	373	1



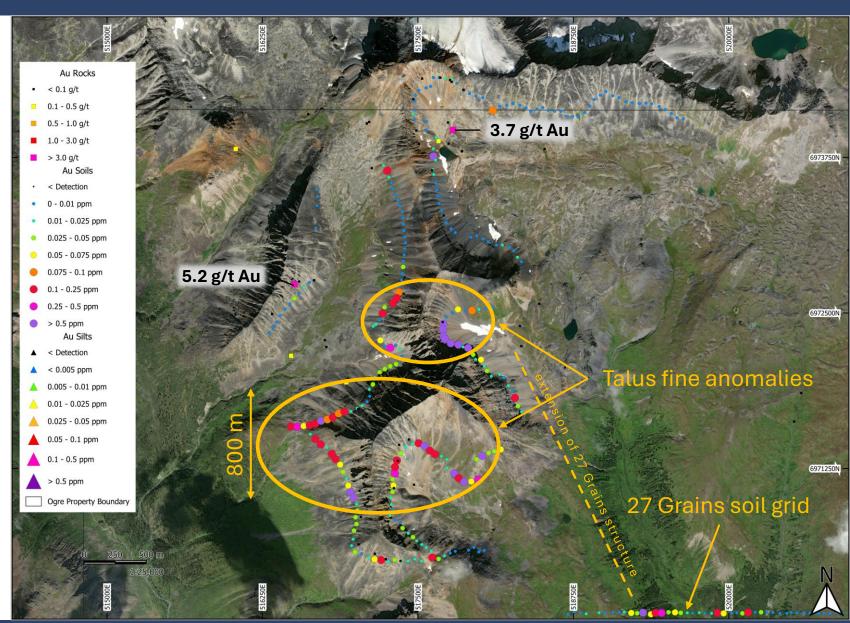


# **Ogre Property**

- In 2025 Rackla conducted stream sediment sampling, talus-fine sampling and prospecting.
- The target is the sediment-granodiorite contact on the intensely altered margin of the O'Grady Batholith.
- The talus fine sampling defined an 800 m long gold anomaly that has coincident arsenic and bismuth.

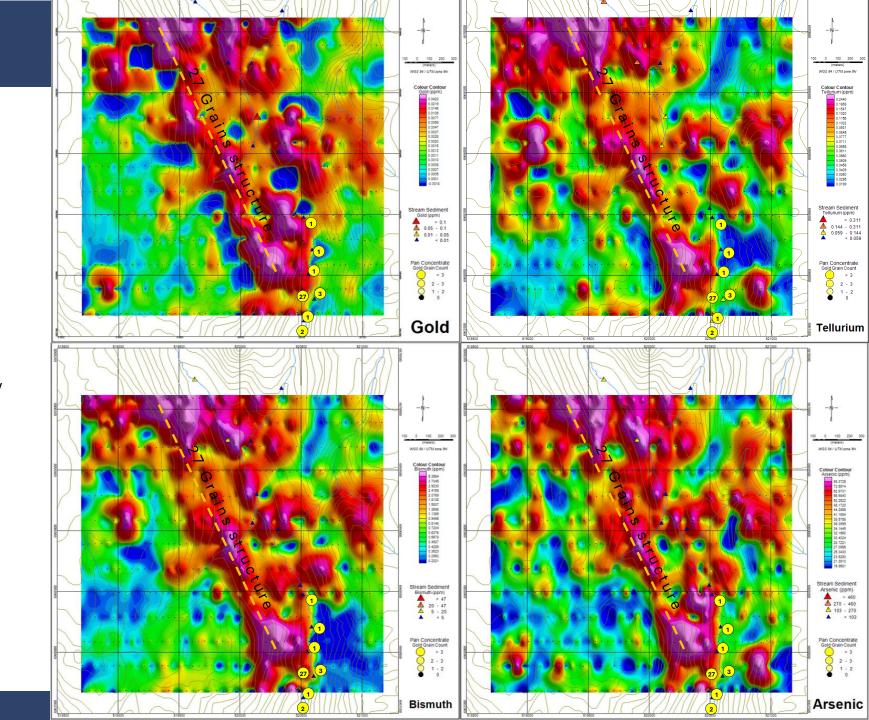
### Sample ST225879 3.67 g/t Au, 128.5 ppm Bi, 258 ppm Te





# **27 Grains Target**

- Government Heavy Mineral Concentrate (HMC) sampling which was conducted as part of the Mineral Assessment for Land Use Planning in the Sahtu Region.
- A sample collected from this drainage contained 27 gold grains in a single pan. The highest gold grain content in the whole of the Sahtu Region by a long shot!
- Rackla conducted gold panning above and below the government sample site and observed 1 to 3 visible gold grains in each pan over a 500 m stretch of the drainage.
- A soil grid was established and returned a 1.5 km long coincident Au-Bi-Te-As anomaly.

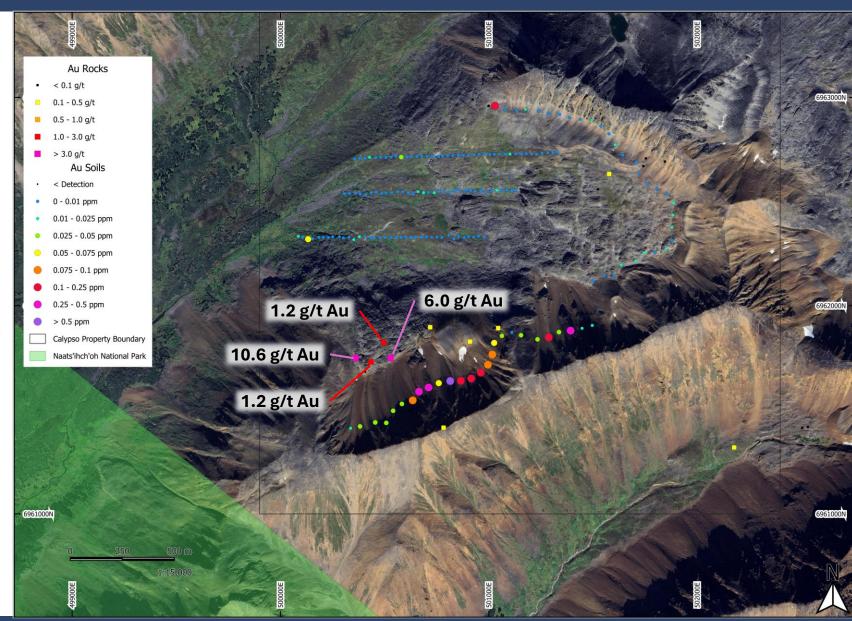




# Calypso

- Calypso is a grassroots discovery in 2025 following up on government RGS bismuth and gold anomalies.
- Like Ogre, the target is the sedimentgranodiorite contact on the intensely altered margin of the O'Grady Batholith.
- Sheeted quartz-bismuth veins were observed in the granodiorite. Sampling of these veins returned values up to 10.6 g/t Au with 3,460 ppm Bi and anomalous Te.
- The talus-fine sampling defined a 500 m long gold anomaly with coincident Bi and As.

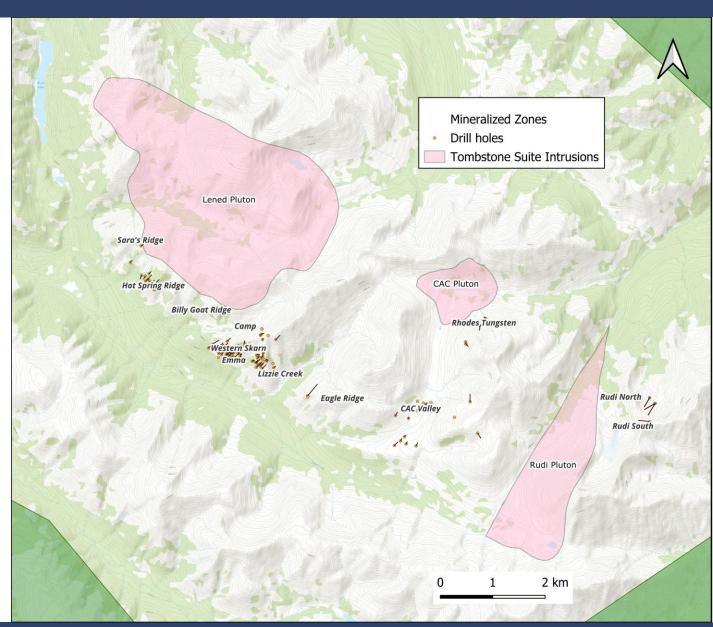
Au (g/t)	As (ppm)	Bi (ppm)	Te (ppm)
1.2	482	322	2.96
1.2	34	199	1.71
6.0	269	2560	16.35
10.6	402	3460	31.80





# **Lened Property**

- Tungsten mineralization was first discovered on the property in 1960.
  From 1977 to 1982, Union Carbide Exploration Ltd conducted an intensive exploration program.
- The historic work included 178 drill holes (26,900 m). Much of the core remains on the property and in a recoverable state.
- Historic resource of 2.82 million tonnes grading 1.27% WO<sub>3</sub> (1980 unpublished resource, Union Carbide, not 43-101 compliant).
- Rackla has acquired all the original Union Carbide files related to the project - drill logs, assay sheets, metallurgical, environmental, economic, and feasibility studies.
- Over the winter of 2025-26, these files will be scanned and digitizing into a modern digital database.
- The company plans to update the resource to an NI43-101 standard in 2026.
- The historic work was focused on tungsten and rarely was any analysis for gold undertaken. Future work will include gold plus multielement analyses.



# Capital Structure

TSX-V: RAK

Basic Shares Outstanding **162.9M** 

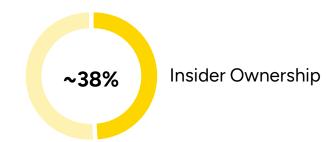
Warrants 7.4M

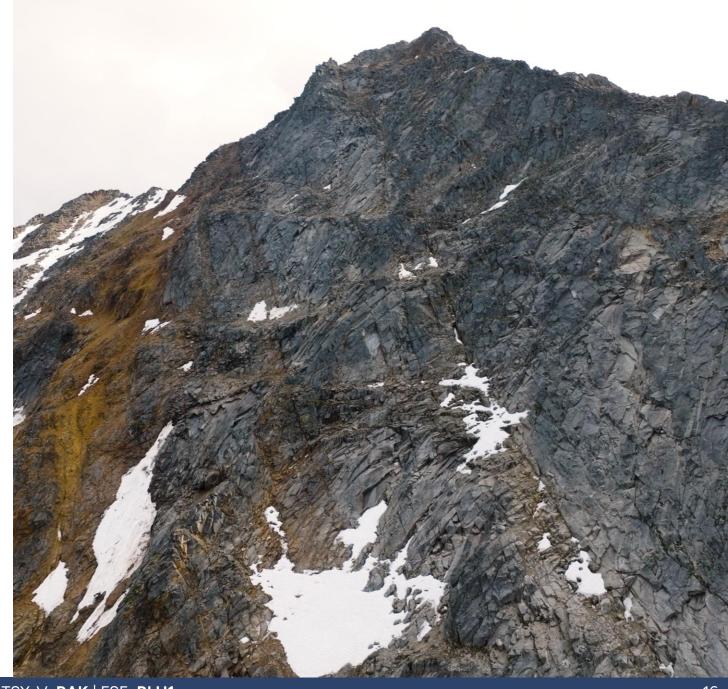
Incentive Stock Options 3.6M

Fully Diluted **173.9M** 

Cash **\$10.7M** 

\*As of October 10th, 2025





# Top Tier Leadership with a History Of Discoveries



### Simon Ridgway FOUNDER, CEO & DIRECTOR

Mr. Ridgway is a successful prospector and mining financier, gaining his initial experience with grass roots mineral exploration. Starting out as a prospector in the Yukon Territory in the 70's, Simon and the teams under his guidance have discovered gold deposits in Honduras, Guatemala and Nicaragua and silver deposits in Mexico. Simon is a founder of Fortuna Silver Mines and Radius Gold, and the CEO of Volcanic Gold Mines.



#### Scott Casselman VP EXPLORATION

Mr. Casselman has worked in mineral exploration since 1985 on projects in Indonesia, Argentina, Turkey, Alaska and Canada, including working in the three northern territories; Nunavut, Northwest Territories and Yukon. From 2015 to 2023, he was the Head of Minerals Geology with the Yukon Geological Survey. He served at the President of the Yukon Chamber of Mines for 2 years and the Chair of the Dawson Regional Planning Commission for 3 years.



### Michael Schultz EXPLORATION MANAGER

Mr. Schultz is a driven minex geologist with 25 years experience both domestic and abroad. Following MSc completion, he spent 6 years abroad primarily in southern Africa where he led a successful team focused on specialty metals. Returning to Canada in 2013 he focused again on the far north development, building a successful renewable energy company before returning fulltime to minex. A passion for both the technical and operational aspects of exploration makes Schultz an effective operator across the broad demands of resource development.

# Top Tier Leadership with a History Of Discoveries



Sally Whittall CORPORATE SECRETARY

Sally has over 30 years experience in corporate compliance and securities regulations, and handles Rackla's corporate regulatory work. Before joining the Gold Group, she spent six years working as a corporate securities legal assistant in a major Vancouver law firm. She has completed the Canadian Securities Course and is Corporate Secretary of the companies in the Gold Group. Sally has worked with Simon since 1994.



Kevin Bales CHIEF FINANCIAL OFFICER

Mr. Bales has 20 years of financial reporting experience in mining and information technology industries. He currently serves as CFO for several public junior exploration companies with operations in Canada, the U.S., Latin America, and Europe. Mr. Bales holds a Bachelor of Management degree with a major in accounting.



Amber Ridgway INVESTOR & COMMUNITY RELATIONS

Amber has been working with Gold Group since 2019 as Investor & Community Relations, implementing plans for corporate communications, as well as community engagement for projects in Northern Canada and Guatemala. Amber holds a BCom. from the University of Victoria and has completed courses on the Toronto Stock Exchange/TSX Venture Exchange and ESG Reporting for Listed Companies.

# Top Tier Leadership with a History Of Discoveries



### Tom Garagan DIRECTOR

Mr. Garagan is a geologist with a Bachelor of Science (Honours) degree in geology from the University of Ottawa and over 40 years of experience working in North and South America, East and West Africa and Russia. He is a founder of B2Gold Corp. (NYSE:BTG, TSX:BTO) and recently retired after serving as Senior Vice President, Exploration of B2Gold since 2007. Prior to that, he was Vice President of Exploration of Bema Gold. Mr. Garagan is a founding Director of BeMetals Corp. (TSX-V:BMET) and has served as a director and/or officer of several other public companies operating in the resource sector.



### William Katzin DIRECTOR

Mr. Katzin is a graduate of the University of Cape Town, South Africa with a Bachelor of Commerce and Law degree. He is a member of the Institute of Chartered Accountants of British Columbia. He has been a partner in private practice with a Vancouver firm of Chartered Accountants since 1986 and has experience working with resource and exploration companies.



### Timothy Beale DIRECTOR

Geologist with over 35 years of experience in mineral exploration and development with major and junior mining corporations, including previous senior exploration roles with Rio Tinto and Anglo American, and including 20 years living and working in the Central Andes of South America. Consultant for Hochschild Mining in early 2000s in Argentina, CEO and director of a junior mining company in 2010s focused on early-stage exploration in Chile and elsewhere, and currently providing consultancy services to the exploration and mining industry.



### David Cass DIRECTOR

With a MSc degree in Mineral Exploration and Mining Geology, Mr. Cass has nearly 25 years international exploration and mining industry experience in many countries including the America's, Australia, Turkey, Iran, South Africa and Eastern Europe. He spent 15 years with Anglo American, including 6 years as Exploration Manager of North America, and 4 years managing Anglo's programs in Peru. Mr. Cass is a member of the Association of Professional Engineers and Geoscientists of British Columbia, and a Fellow of the Society of Economic Geologists.

