



**RACKLA
METALS INC**

Expanding the Boundaries of the Tombstone Gold Belt
into the Northwest Territories

BOOTS ON THE GROUND - MAKING DISCOVERIES



Forward Looking Statements & Qualified Person

Certain statements contained in this presentation constitute forward-looking statements within the meaning of Canadian securities legislation. All statements included herein, other than statements of historical fact, are forward-looking statements which may include, without limitation, statements about Rackla Metals Inc. (TSX-V: RAK) (the "Company") plans for its investments and properties; the Company's business strategy, plans and outlook; the merit of the Company's investments and properties; timelines; the future financial performance of the Company; expenditures; approvals and other matters. Often, but not always, these forward-looking statements can be identified by the use of words such as "estimate", "estimates", "estimated", "potential", "open", "future", "assumed", "projected", "used", "detailed", "has been", "gain", "upgraded", "offset", "limited", "contained", "reflecting", "containing", "remaining", "to be", "periodically", or statements that events, "could" or "should" occur or be achieved and similar expressions, including negative variations.

Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any results, performance or achievements expressed or implied by forward looking statements. Such uncertainties and factors include,

among others, changes in general economic conditions and financial markets; the Company or any joint venture partner not having the financial ability to meet its exploration and development goals; risks associated with the results of exploration and development activities, estimation of mineral resources and the geology, grade and continuity of mineral deposits; unanticipated costs and expenses; and such other risks detailed from time to time in the Company's quarterly and annual filings with securities regulators and available under the Company's profile on SEDAR+ at www.sedarplus.ca. Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that cause actions, events or results to differ from those anticipated, estimated or intended.

Forward-looking statements contained herein are based on the assumptions, beliefs, expectations and opinions of management, including but not limited to expectations that the Company's activities will be in accordance with its public statements and stated goals; that all required approvals will be obtained; that there will be no material adverse change affecting the Company, its investments or properties; and such other assumptions as set out herein. Forward-looking statements are made as of the date hereof and the

Company disclaims any obligation to update any forward- looking statements, whether as a result of new information, future events or results or otherwise, except as required by law. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, investors should not place undue reliance on forward-looking statements.

Under the terms of NI43-101, Scott Casselman, B.Sc, P. Geo. is Rackla's Qualified Person. Mr Casselman holds a B.Sc. degree from Carleton University, Ottawa, Canada. He has been involved in mineral exploration since 1985, working mostly in the exploration and development of precious metals and porphyry-style deposits, but also in magmatic nickel, uranium, diamond and industrial limestone exploration. Mr. Casselman has worked throughout the world including Indonesia, Turkey, Argentina, Alaska, and across Canada, including the three northern territories, Yukon, Northwest Territories and Nunavut. Mr. Casselman is a member of the Engineers and Geoscientists of BC (No 109803) and a "Qualified Person" in accordance with National Instrument 43-101 and has reviewed and takes responsibility for the technical information contained in this presentation.

A PREMIER LOCATION

Tombstone Gold Belt

Western Cluster

- Victoria Gold Corp.
Eagle: **8.8 Moz Au**
- Victoria Gold Corp.
Brewery Creek: **2.16 Moz Au**
- Sitka Gold Corp.
RC Gold: **1.34 Moz Au**
- Florin Resources Inc.
Florin: **2.47 Moz Au**
- Banyan Gold Corp.
AurMac: **7.0 Moz Au**
- Victoria Gold Corp.
Raven: **1.3 Moz Au**

Eastern Cluster

- Snowline Gold Corp.
Valley: **8.83 Moz Au**

Astro Plutonic Complex

Rak Main

Jos

OGRE

Grad

Lened

Calypso

Black

Flat

Over 17 Moz Gold Discovered Since 2020 – An Emerging Gold Region with Tremendous Potential

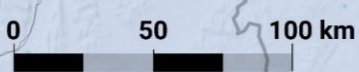
AK **YK**

Ownership	Geology
 Rackla Metals	 Plutonic Rocks
 Fireweed Metals	 Selwyn Basin
 Snowline Gold	 Tombstone Gold Belt
 Staked	

SELWYN BASIN

TINTINA FAULT

YK **NWT**



INVESTMENT HIGHLIGHTS

A cluster of new gold discoveries in an under explored portion of the Tombstone Gold Belt

Grad Gold Project

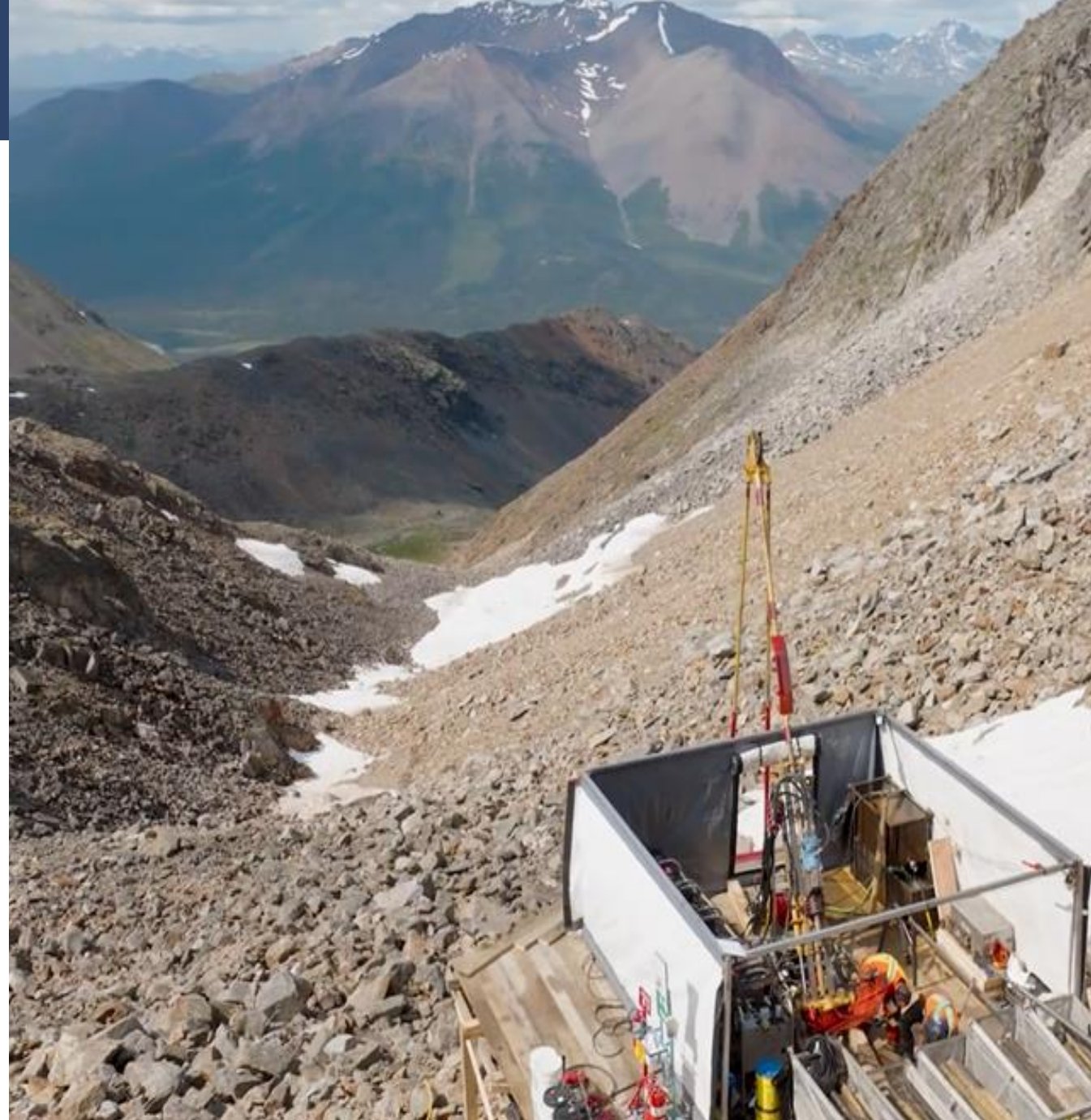
- 100%- owned grassroots gold discovery.
- Initial discovery of outcropping high-grade Au/Bi/Te mineralization at the BiTe Zone.
- First ever drill program completed (4,500 m) results pending.

Manta Gold Discovery

- 1.5 km south of the BiTe Zone.
- Previously unmapped tombstone Suite intrusive stock.
- Several high grade gold results along intrusive/sediment contact zone.
- Rock samples up to 52.1 g/t Au.
- Follow-up trench sample results pending.

Calypso

- Grassroots discovery in 2025 following up on government RGS anomalies for bismuth and gold.
- Talus fine sampling defined a 500 m long gold anomaly that has coincident bismuth and arsenic.
- Sheeted quartz-bismuth veins observed in the Cretaceous O'Grady Batholith.



INVESTMENT HIGHLIGHTS

A cluster of new gold discoveries in an under explored portion of the Tombstone Gold Belt

Ogre Gold Discovery

- Grassroots discovery.
- Stream sediment and talus fine gold anomalies with coincident bismuth, tellurium and arsenic.
- Rock samples with up to 5.2 g/t Au.

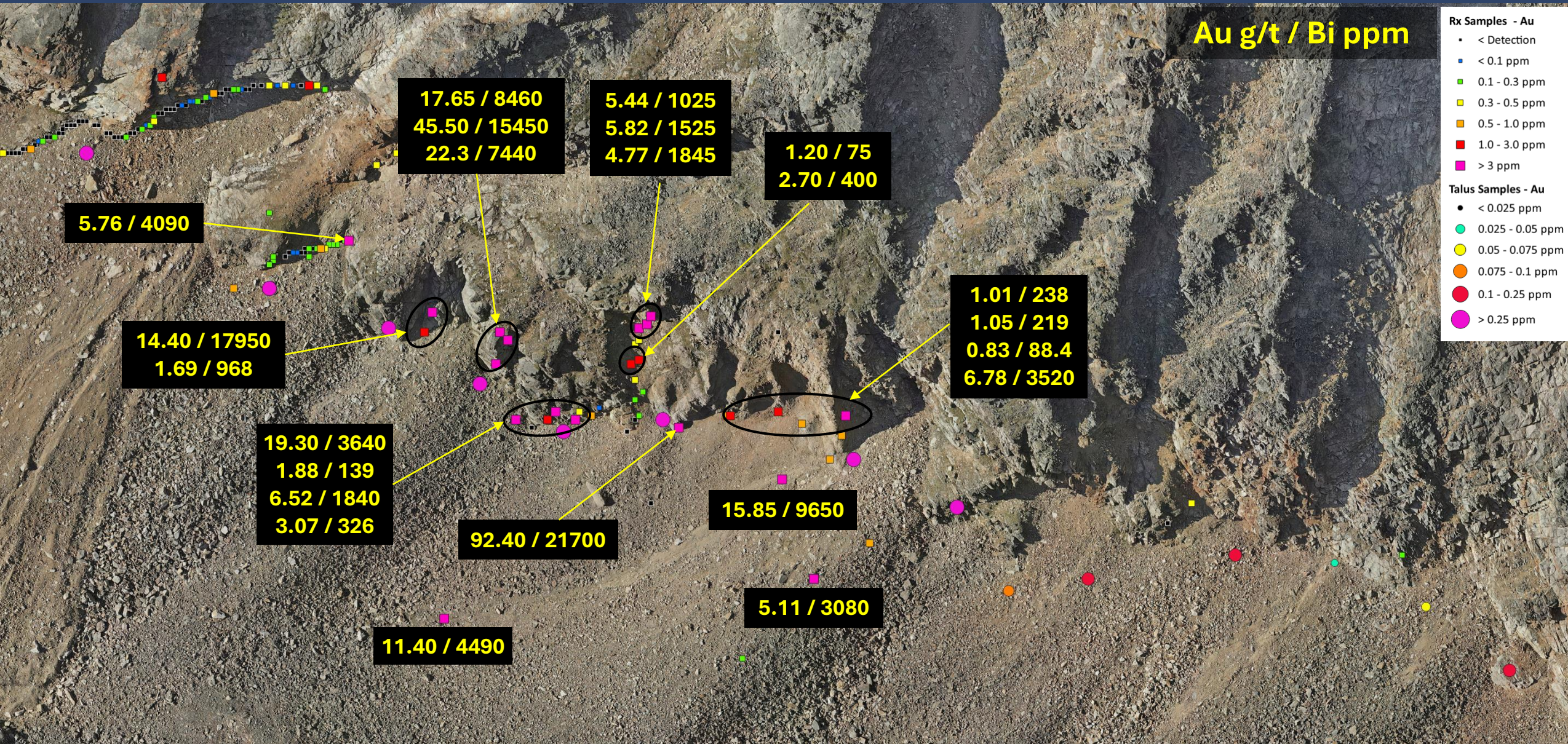
27 Grains target

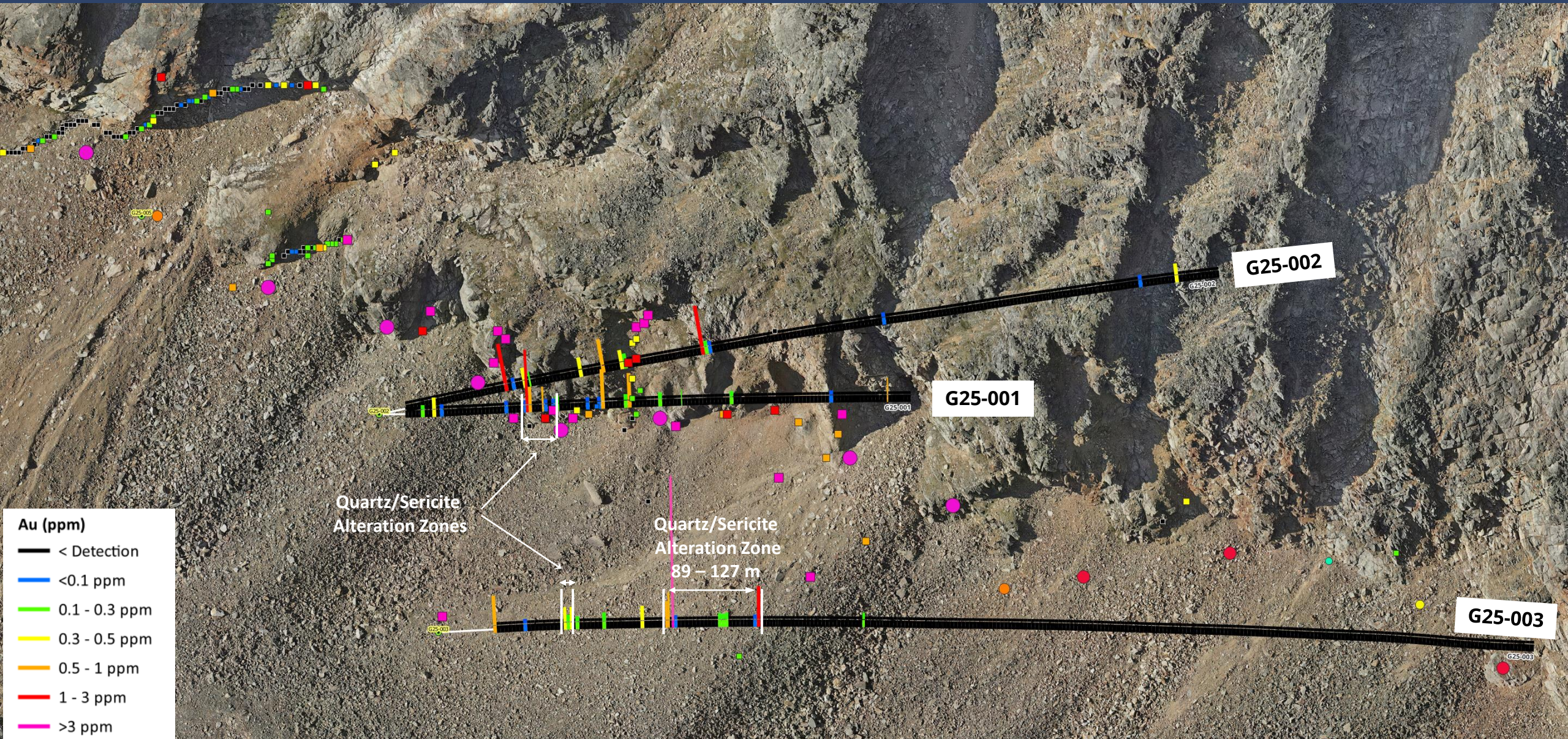
- Government Heavy Mineral Concentrate sample contained 27 gold grains.
- Rackla HMC follow-up returned a number of pans with visible gold grains above and below the Government sample site.
- Soil sample grid identified 1.5 km long coincident Au-Bi-Te-As anomaly.

Lened Property

- Strategic opportunity to acquire 100% of a historic tungsten resource through claim staking.
- Historic 0.9 Mt resource at 1% WO₃







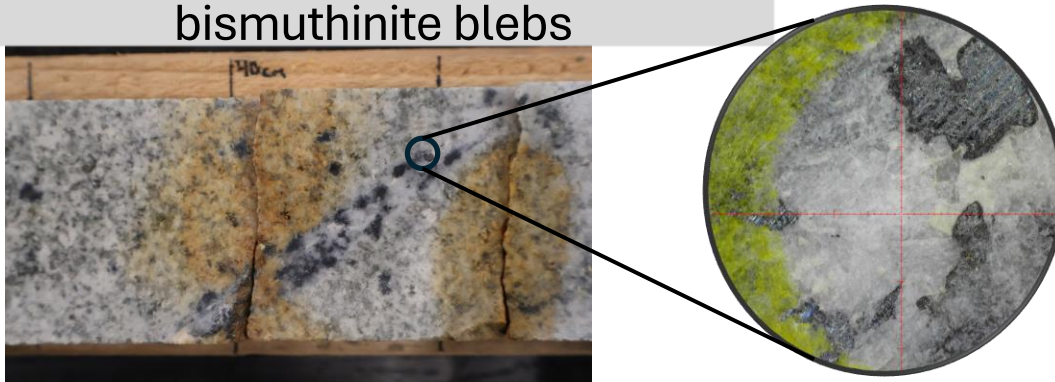
BiTe Zone

Alteration zone on surface

45.50 g/t Au, 1.55% Bi, 0.07% Te



Alteration zone in G25-003 with bismuthinite blebs



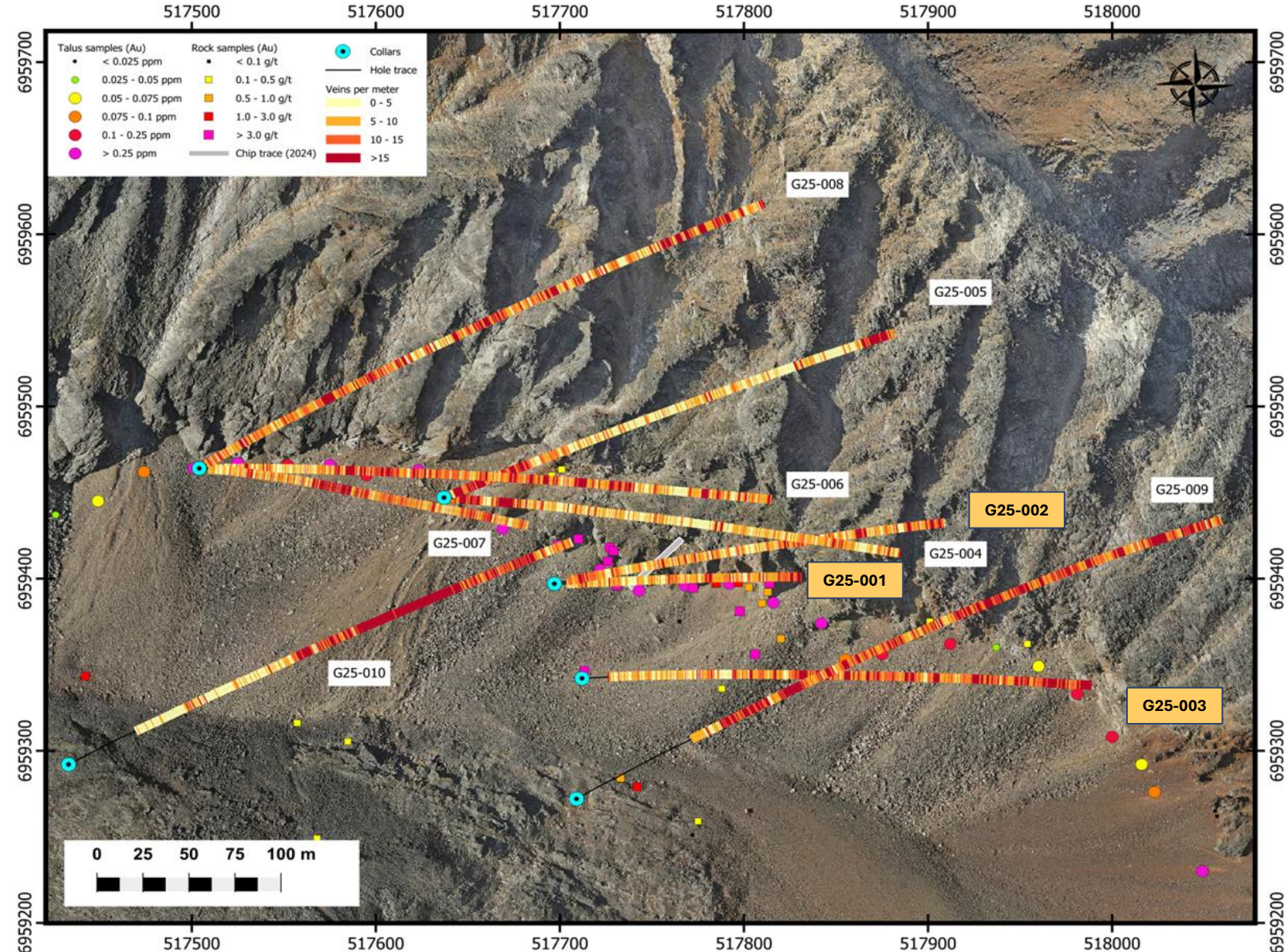
Sericite Alteration Zone

Alteration zone in G25-003

1.16 g/t Au, 647 ppm Bi, 53.1 ppm Te / 4.75 m



- ✓ All holes drilled to date have intersected a consistent set of sheeted quartz veins.
- ✓ Holes G25-001 & 002 targeted down dip of high-grade veins observed on surface.
- ✓ Hole G25-003 tested the southern extension of quartz/sericite alteration zone.
- ✓ Initial results from the first 3 holes appears to show that vein density may not be the determining factor for gold grades.
- ✓ Holes G25-004 to 008 tested the western and down dip step out of BiTe zone.
- ✓ Holes G25-009 and 010 targeted the contact zone on shoulder of the Intrusive body.
- ✓ Bismuth sulphide and/or telluride mineralization appears to be major determining factor for gold grade.

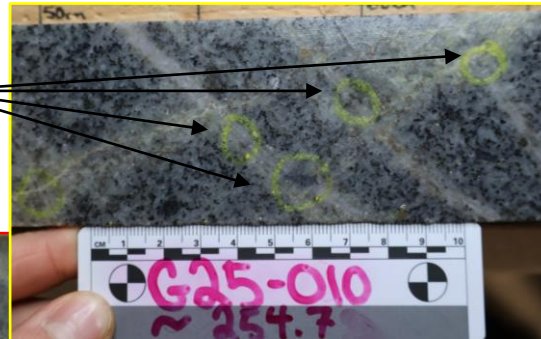


- ✓ Coarse bismuthinite in intense quartz/sericite altered granodiorite.
- ✓ Also observed a number of grey to silvery-white minerals which might be bismuth tellurides.
- ✓ Petrographic work planned for the winter of 2025-26.

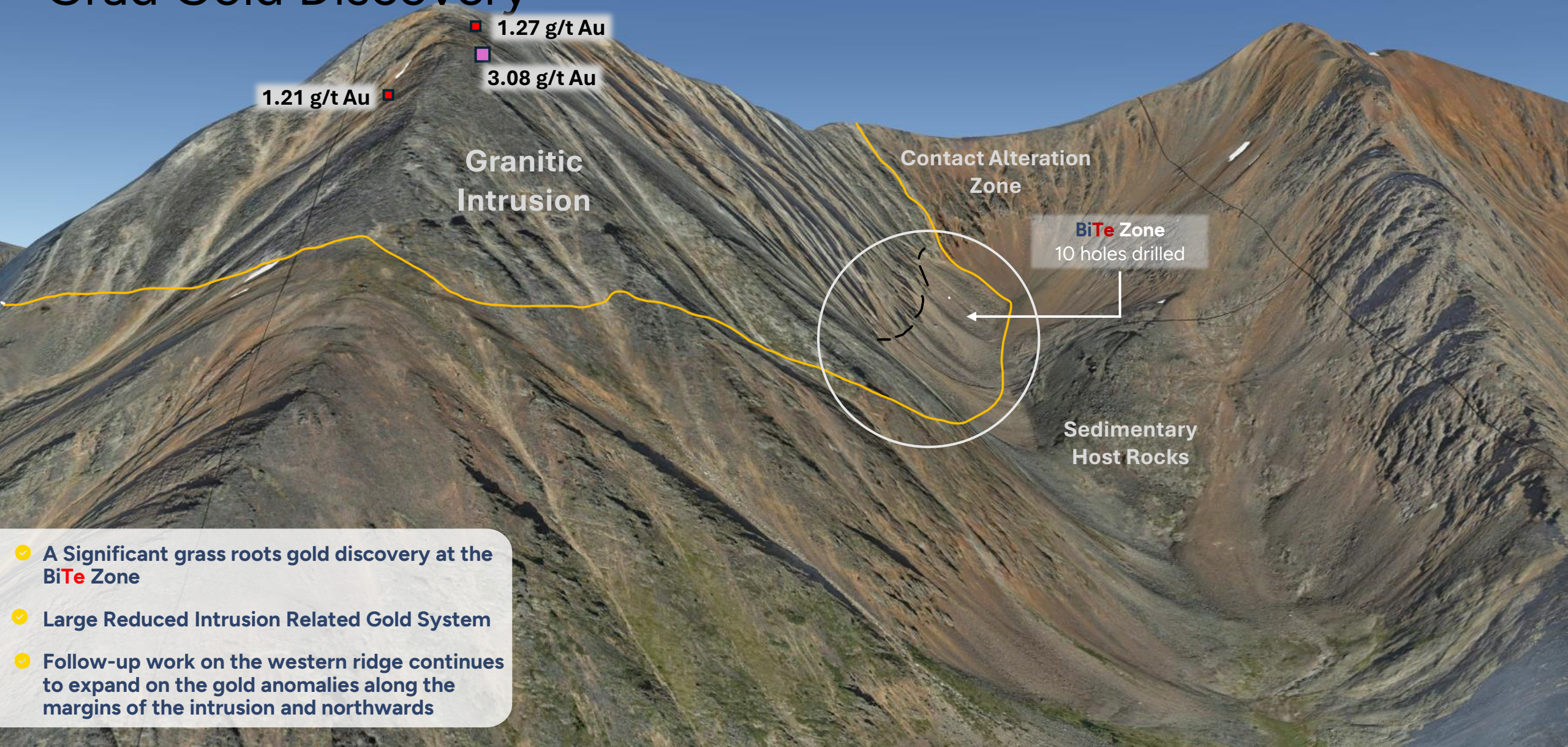


- Collared in the sedimentary rocks and drilled into the granodiorite.
- Intersects a sedimentary xenolith from 235 to 250.6 m.
- Beyond the xenolith, the vein density and bismuth mineral content in the veins is noticeably higher.

Bi minerals



Grad Gold Discovery



- ✓ A Significant grass roots gold discovery at the BiTe Zone
- ✓ Large Reduced Intrusion Related Gold System
- ✓ Follow-up work on the western ridge continues to expand on the gold anomalies along the margins of the intrusion and northwards

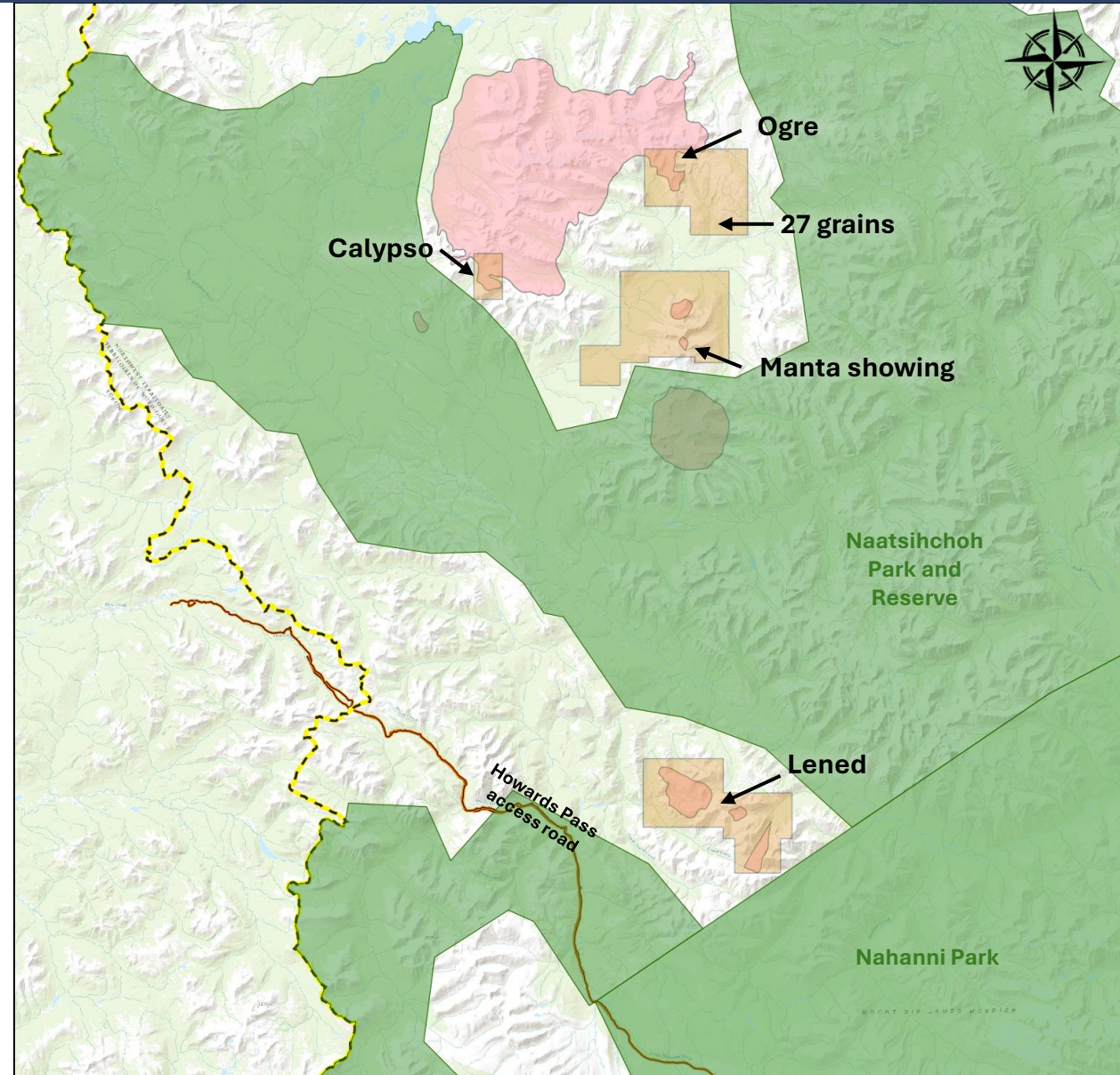
Extension of the BiTe Zone

- ✓ Extensive alteration and mineralization observed over:
 - 180m along the cliff base at BiTe
 - 400 m vertically above BiTe
 - 1.3 km from south to north
- ✓ South side of talus scree is outcropping intrusive grading 1.8 g/t Au. In contact with sediments.
- ✓ Float boulders from north side of ridge with same geochemistry Au/Bi/Te + As.



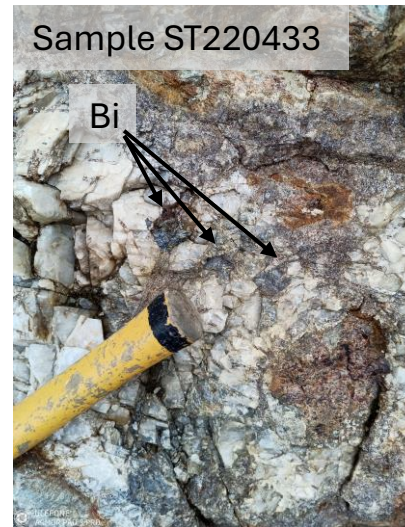
Highly Prospective Regional Setting

- ✓ In 2025, Rackla geologists made a number of new discoveries in region.
- ✓ The Manta showing was discovered 1.5 km south of the BiTe showing on the Grad Property. A previously unmapped intrusive body with several + 1 ounce per tonne gold samples. Trench results pending.
- ✓ Follow-up work on the stream geochemical anomaly on the Ogre Property defined a 1.5 km linear zone of high-grade Au/Bi/Te in soils and rock.
- ✓ At 27 Grains showing the crew panned visible gold from numerous locations in the stream. Soil work extended anomaly on Ogre property to the south.
- ✓ Calypso was another grassroots discovery following up on government regional geochemical survey gold and bismuth anomalies. Samples returned over 10 G/T Au in sheeted veins. Claim block extended.
- ✓ The Lened Property has a significant historical tungsten resource, and the property was open for staking. Rackla owns it 100%. Three intrusive bodies warrant exploration for Au.
- ✓ The company expanded the Grad and Ogre claim packages to 8,625 and 5760 hectares, respectively.



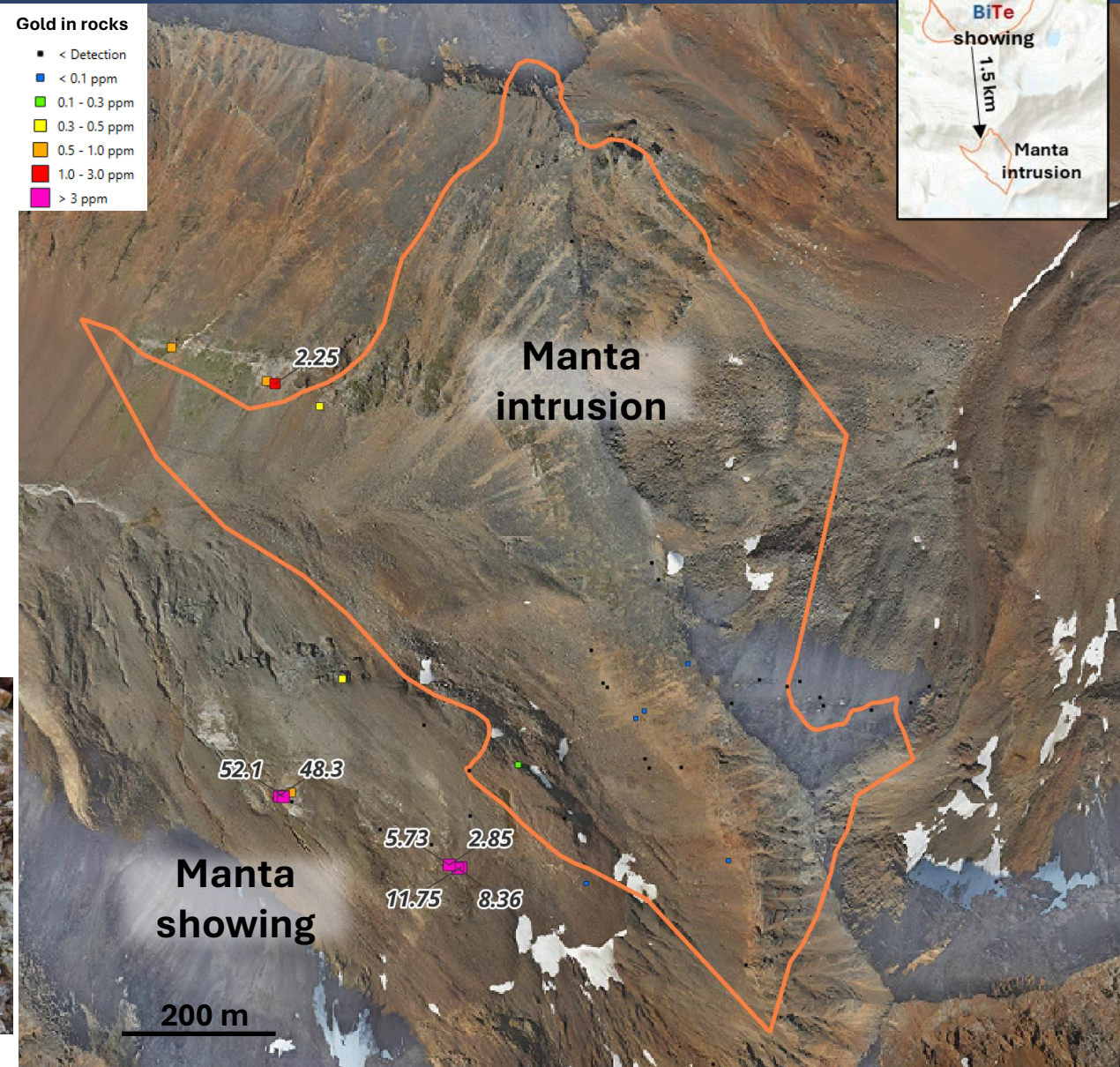
Manta Showing

- ✓ The Manta intrusion was discovered by Rackla geologists in 2024 having previously been unmapped and unrecognized.
- ✓ Mapping, rock and soil sampling by in 2025 has identified a very prospective target.
- ✓ 6 rock samples from strongly altered and veined sedimentary rocks along the margin of the Manta intrusion returned anomalous gold values up to 52.1 g/t.
- ✓ Gold is closely correlated with bismuth and tellurium.
- ✓ The showing was trenched late in the season and results from the trenches are pending.



Gold in rocks

- < Detection
- < 0.1 ppm
- 0.1 - 0.3 ppm
- 0.3 - 0.5 ppm
- 0.5 - 1.0 ppm
- 1.0 - 3.0 ppm
- > 3 ppm



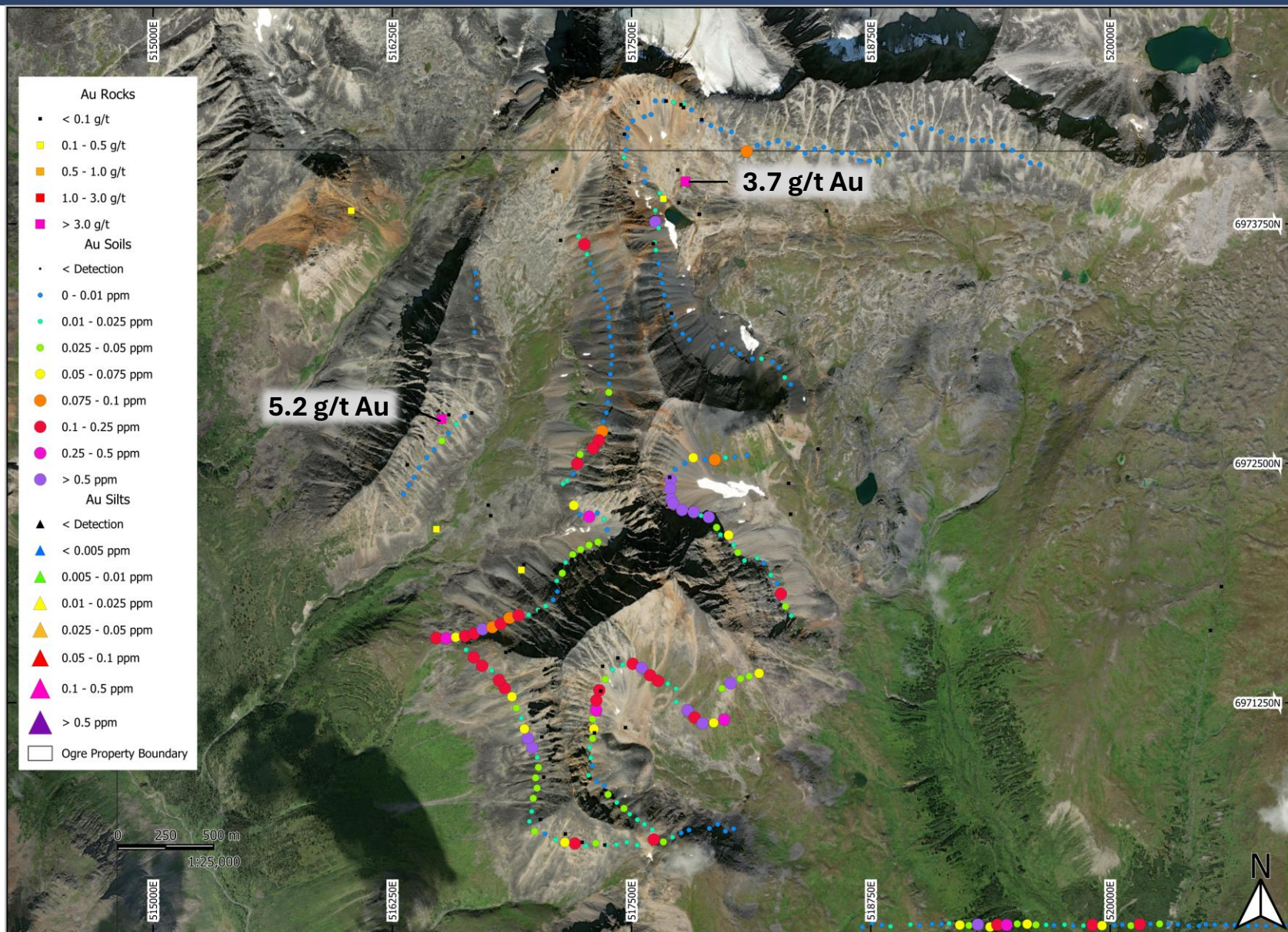
Sample	Au (g/t)	Bi (ppm)	Te (ppm)
ST220433	52.10	41,500	124
ST195771	48.30	3,210	39
ST220425	11.75	13,500	184
ST220426	8.36	10,300	169
ST220428	5.73	12,350	234
ST220427	2.85	5,500	72
ST195774	2.25	373	1

Ogre Property

- ✓ In 2025 Rackla conducted stream sediment sampling, talus fine sampling and prospecting
- ✓ The target is in the southeastern edge of the O'Grady Batholith at the sediment-granodiorite contact.
- ✓ Rackla conducted prospecting, stream sediment and talus fine sampling.
- ✓ The talus fine sampling defined an 800 m long gold anomaly that has coincident arsenic and bismuth.

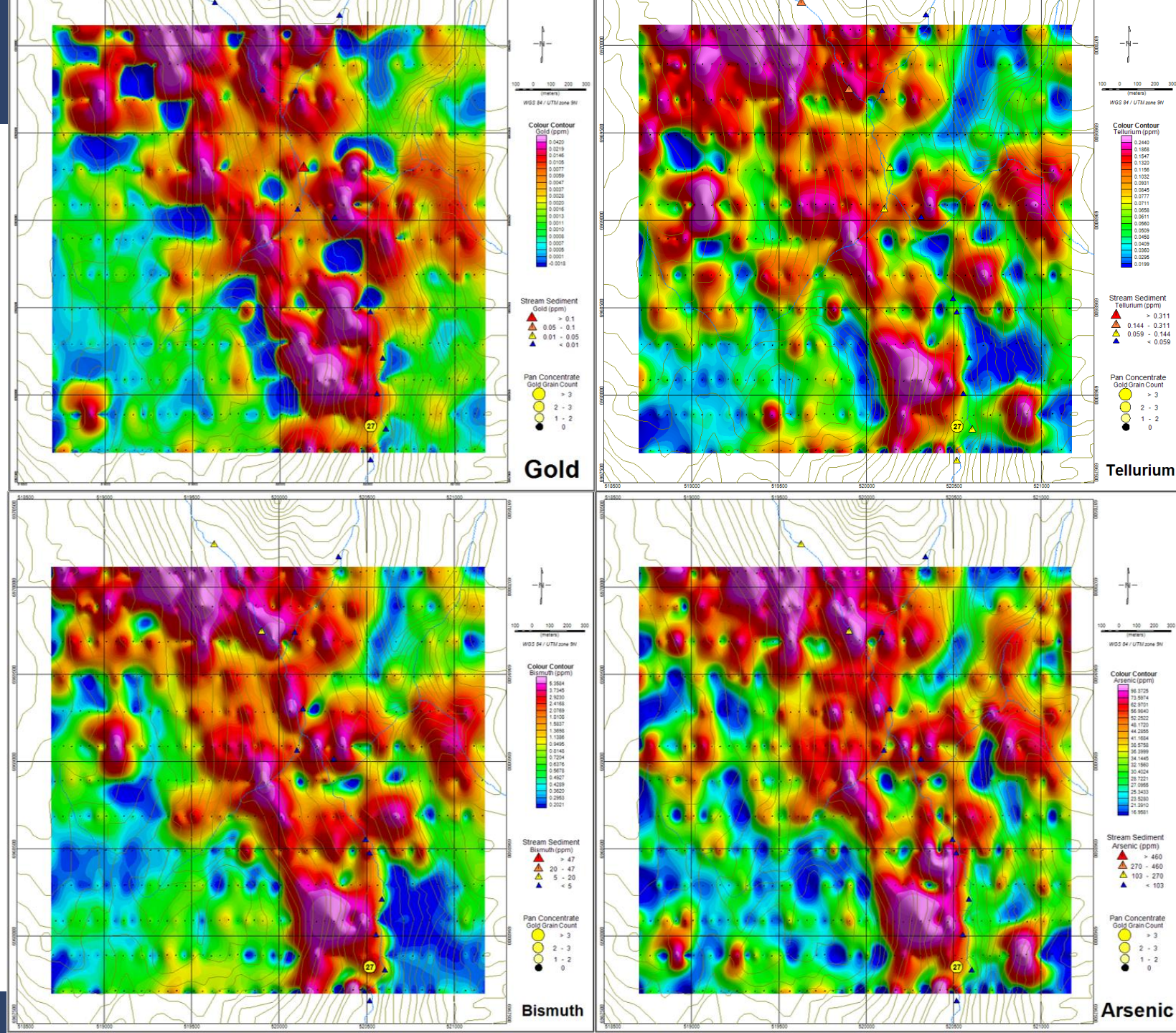
Sample ST225879

3.67 g/t Au, 128.5 ppm Bi, 258 ppm Te



27 Grains Target

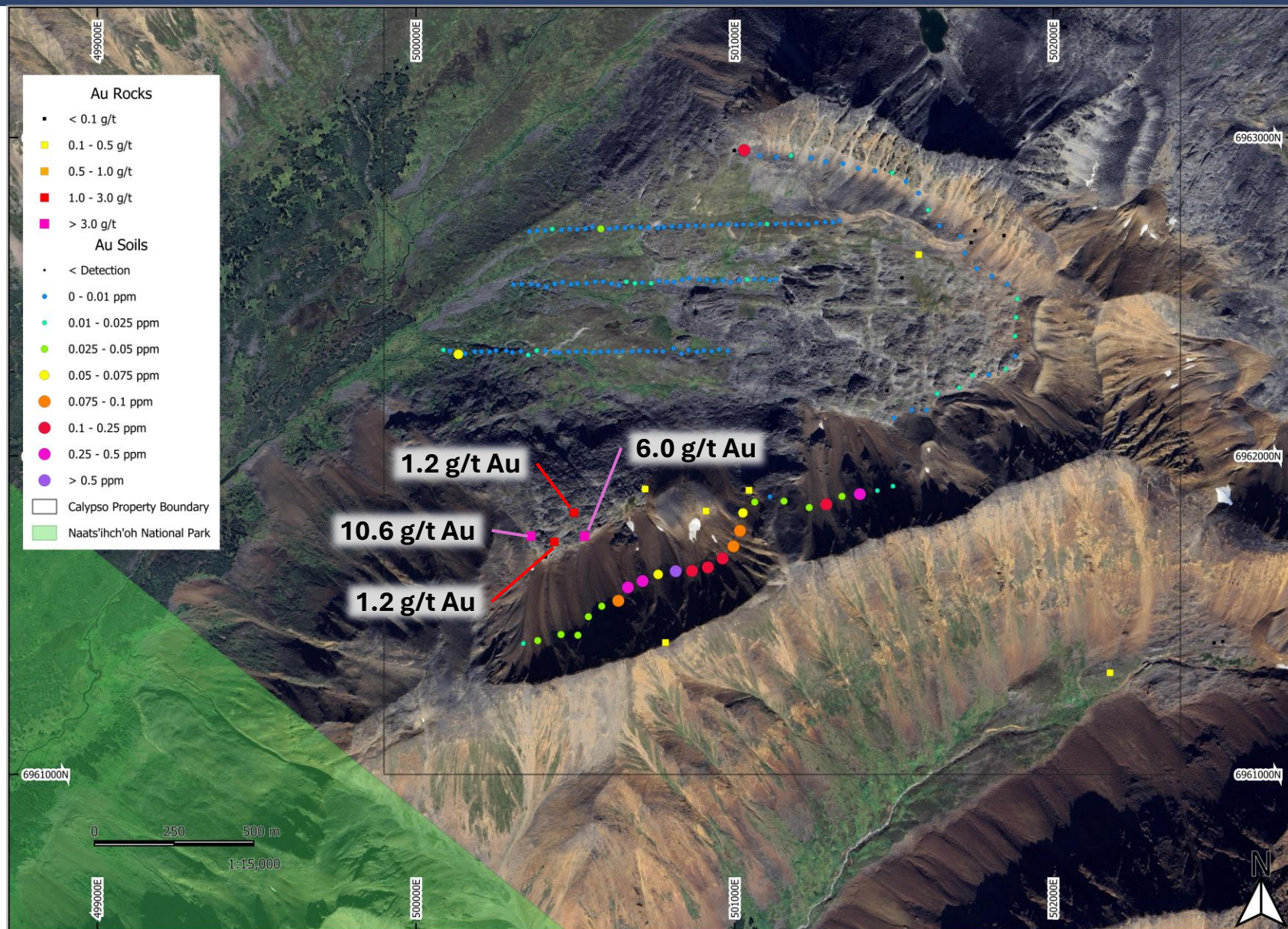
- Government Heavy Mineral Concentrate sampling as part of the Mineral Assessment Planning in the Sahtu Region contained 27 gold grains in a single pan.
- Rackla followed this up with additional gold panning above and below the government sample and observed a number of pans with visible gold grains.
- A large soil grid was established and returned a 1.5 km long coincident Au-Bi-Te-As anomaly.



Calypso

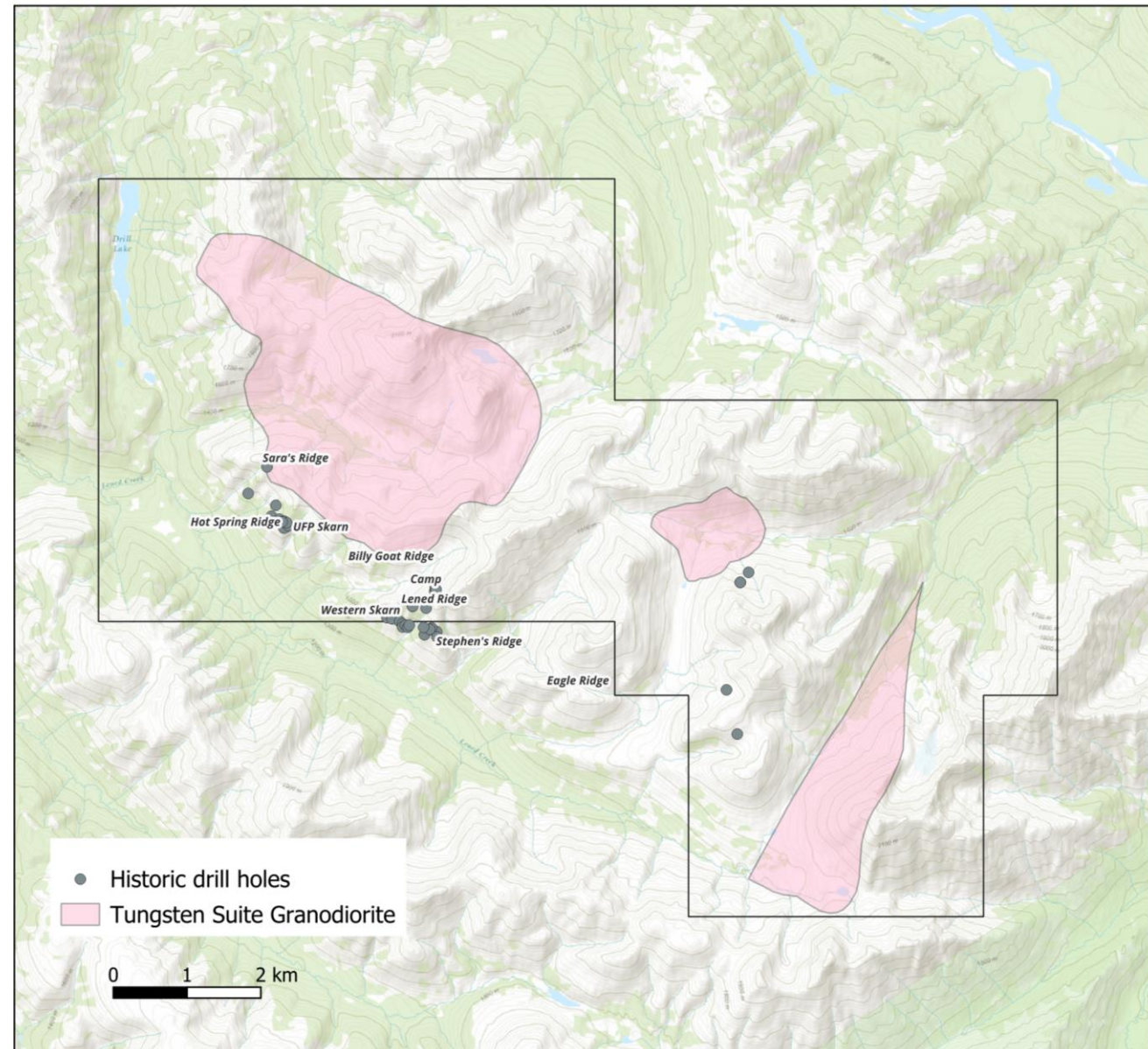
- ✓ The Calypso area is a grassroots discovery in 2025 following up on government RGS anomalies for bismuth and gold.
- ✓ The target is in the southwestern corner of the O'Grady Batholith at the sediment-granodiorite contact.
- ✓ Rackla conducted prospecting, stream sediment and talus fine sampling.
- ✓ The talus fine sampling defined a 500 m long gold anomaly that has coincident bismuth and arsenic.
- ✓ Sheeted quartz-bismuth veins were observed in the granodiorite.

Au (g/t)	As (ppm)	Bi (ppm)	Te (ppm)
1.2	482	322	2.96
1.2	34	199	1.71
6.0	269	2560	16.35
10.6	402	3460	31.80



Lened Property

- ✓ The Lened property was found to be open for staking when the Land Use Planning for the Sahtu Dene First Nation region was completed, and certain lands were opened for industrial development.
- ✓ Rackla recognized the value of the historic work and significance of the tungsten resource.
- ✓ Tungsten mineralization was first discovered on the property in 1960 and from 1977 to 1982 an intensive exploration program was conducted in the area, primarily by Union Carbide Exploration.
- ✓ This historic work included diamond drilling. Much of the core remains on the property.
- ✓ An historic resource of 0.9 M tonnes grading 1.0% WO₃ was calculated for the deposit (not 43-101 compliant).
- ✓ The historic work was focused on tungsten and rarely was any analysis for gold undertaken.
- ✓ Rackla plans to compile all of the historic data into a digital format in the winter of 2025-26



TIMELINE

Upcoming Catalysts

2025 catalysts are:

1. Grad Project

- Advancing the Grad RIRGS discovery
- Results for 7 of 10 holes from maiden drill program expected in Q4.
- Results from trenching at the new Manta discovery expected in Q4
- Early 2026 Permit application for camp and airstrip at Grad

2. Make new discoveries with “boots-on-ground” prospecting.

3. Ongoing district consolidation & additional strategic claim acquisition.

Highlights of a Tier 1 Team & Assets

✓ Leadership track record of value creation

🏆 A Gold Group company—discovery is our business

🗺️ Highly promising and under-explored land package near a major discovery



Capital Structure

TSX-V: **RAK**

Basic Shares Outstanding **162.9M**

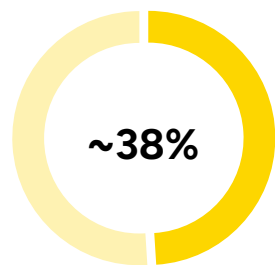
Warrants **7.4M**

Incentive Stock Options **3.6M**

Fully Diluted **173.9M**

Cash **\$10.7M**

**As of October 10th, 2025*



Insider Ownership



 THE TEAM

Top Tier Leadership with a History Of Discoveries



Simon Ridgway FOUNDER, CEO & DIRECTOR

Mr. Ridgway is a successful prospector and mining financier, gaining his initial experience with grass roots mineral exploration. Starting out as a prospector in the Yukon Territory in the 70's, Simon and the teams under his guidance have discovered gold deposits in Honduras, Guatemala and Nicaragua and silver deposits in Mexico. Simon is a founder of Fortuna Silver Mines and Radius Gold, and the CEO of Volcanic Gold Mines.



Armand Reypin PROJECT GEOLOGIST

Armand holds a B.Sc. and M.Sc. degrees in Geoscience and Mineral Resources from Institut Polytechnique UniLaSalle, France and a M.A.Sc. in Exploration from the University of Quebec in Chicoutimi. He is a registered E.I.T. with Engineers and Geoscientists BC. Armand has been involved in mineral exploration since 2018, exploring in Canada, Peru and Europe.



Scott Casselman VP EXPLORATION

Mr. Casselman was the Head, Minerals Geology with the Yukon Geological Survey, having joined the Survey in 2015.

Previous to his work with the Survey, from 1985 – 2015, Mr. Casselman worked in mineral exploration on projects in Indonesia, Argentina, Turkey, Alaska and Canada, including working in the three northern territories; Nunavut, Northwest Territories and Yukon.

 THE TEAM

Top Tier Leadership with a History Of Discoveries



Sally Whittall

CORPORATE SECRETARY

Sally has over 30 years experience in corporate compliance and securities regulations, and handles Rackla's corporate regulatory work. Before joining the Gold Group, she spent six years working as a corporate securities legal assistant in a major Vancouver law firm. She has completed the Canadian Securities Course and is Corporate Secretary of the companies in the Gold Group. Sally has worked with Simon since 1994.



Kevin Bales

CHIEF FINANCIAL OFFICER

Mr. Bales has 20 years of financial reporting experience in mining and information technology industries. He currently serves as CFO for several public junior exploration companies with operations in Canada, the U.S., Latin America, and Europe. Mr. Bales holds a Bachelor of Management degree with a major in accounting.



Amber Ridgway

INVESTOR & COMMUNITY RELATIONS

Amber has been working with Gold Group since 2019 as Investor & Community Relations, implementing plans for corporate communications, as well as community engagement for projects in Northern Canada and Guatemala. Amber holds a B.Com. from the University of Victoria and has completed courses on the Toronto Stock Exchange/TSX Venture Exchange and ESG Reporting for Listed Companies.

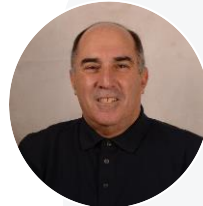
 THE TEAM

Top Tier Leadership with a History Of Discoveries



Tom Garagan DIRECTOR

Mr. Garagan is a geologist with a Bachelor of Science (Honours) degree in geology from the University of Ottawa and over 40 years of experience working in North and South America, East and West Africa and Russia. He is a founder of B2Gold Corp. (NYSE:BTG, TSX:BTO) and recently retired after serving as Senior Vice President, Exploration of B2Gold since 2007. Prior to that, he was Vice President of Exploration of Bema Gold. Mr. Garagan is a founding Director of BeMetals Corp. (TSX-V:BMET) and has served as a director and/or officer of several other public companies operating in the resource sector.



William Katzin DIRECTOR

Mr. Katzin is a graduate of the University of Cape Town, South Africa with a Bachelor of Commerce and Law degree. He is a member of the Institute of Chartered Accountants of British Columbia. He has been a partner in private practice with a Vancouver firm of Chartered Accountants since 1986 and has experience working with resource and exploration companies.



Timothy Beale DIRECTOR

Geologist with over 35 years of experience in mineral exploration and development with major and junior mining corporations, including previous senior exploration roles with Rio Tinto and Anglo American, and including 20 years living and working in the Central Andes of South America. Consultant for Hochschild Mining in early 2000s in Argentina, CEO and director of a junior mining company in 2010s focused on early-stage exploration in Chile and elsewhere, and currently providing consultancy services to the exploration and mining industry.



David Cass DIRECTOR

With a MSc degree in Mineral Exploration and Mining Geology, Mr. Cass has nearly 25 years international exploration and mining industry experience in many countries including the America's, Australia, Turkey, Iran, South Africa and Eastern Europe. He spent 15 years with Anglo American, including 6 years as Exploration Manager of North America, and 4 years managing Anglo's programs in Peru. Mr. Cass is a member of the Association of Professional Engineers and Geoscientists of British Columbia, and a Fellow of the Society of Economic Geologists.



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