



# RACKLA METALS INC

With two RIRGS Discoveries made in 2023,  
2024 Promises to be a Transformative Year

Eastern Yukon and Western NWT

MARCH 2024

# Forward Looking Statements & Qualified Person

Certain statements contained in this presentation constitute forward-looking statements within the meaning of Canadian securities legislation. All statements included herein, other than statements of historical fact, are forward-looking statements which may include, without limitation, statements about Rackla Metals Inc. (TSX-V: RAK) (the "Company") plans for its investments and properties; the Company's business strategy, plans and outlook; the merit of the Company's investments and properties; timelines; the future financial performance of the Company; expenditures; approvals and other matters. Often, but not always, these forward-looking statements can be identified by the use of words such as "estimate", "estimates", "estimated", "potential", "open", "future", "assumed", "projected", "used", "detailed", "has been", "gain", "upgraded", "offset", "limited", "contained", "reflecting", "containing", "remaining", "to be", "periodically", or statements that events, "could" or "should" occur or be achieved and similar expressions, including negative variations.

Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any results, performance or achievements expressed or implied by forward looking statements. Such uncertainties and factors include,

among others, changes in general economic conditions and financial markets; the Company or any joint venture partner not having the financial ability to meet its exploration and development goals; risks associated with the results of exploration and development activities, estimation of mineral resources and the geology, grade and continuity of mineral deposits; unanticipated costs and expenses; and such other risks detailed from time to time in the Company's quarterly and annual filings with securities regulators and available under the Company's profile on SEDAR+ at [www.sedarplus.ca](http://www.sedarplus.ca). Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that cause actions, events or results to differ from those anticipated, estimated or intended.

Forward-looking statements contained herein are based on the assumptions, beliefs, expectations and opinions of management, including but not limited to expectations that the Company's activities will be in accordance with its public statements and stated goals; that all required approvals will be obtained; that there will be no material adverse change affecting the Company, its investments or properties; and such other assumptions as set out herein. Forward-looking statements are made as of the date hereof and the

Company disclaims any obligation to update any forward- looking statements, whether as a result of new information, future events or results or otherwise, except as required by law. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, investors should not place undue reliance on forward-looking statements.

Under the terms of NI43-101, Scott Casselman, B.Sc, P. Geo. is Rackla's Qualified Person. Mr Casselman holds a B.Sc. degree from Carleton University, Ottawa, Canada. He has been involved in mineral exploration since 1985, working mostly in the exploration and development of precious metals and porphyry-style deposits, but also in magmatic nickel, uranium, diamond and industrial limestone exploration. Mr. Casselman has worked throughout the world including Indonesia, Turkey, Argentina, Alaska, and across Canada, including the three northern territories, Yukon, Northwest Territories and Nunavut. Mr. Casselman is a member of the Engineers and Geoscientists of BC (No 109803) and a "Qualified Person" in accordance with National Instrument 43-101 and has reviewed and takes responsibility for the technical information contained in this presentation.

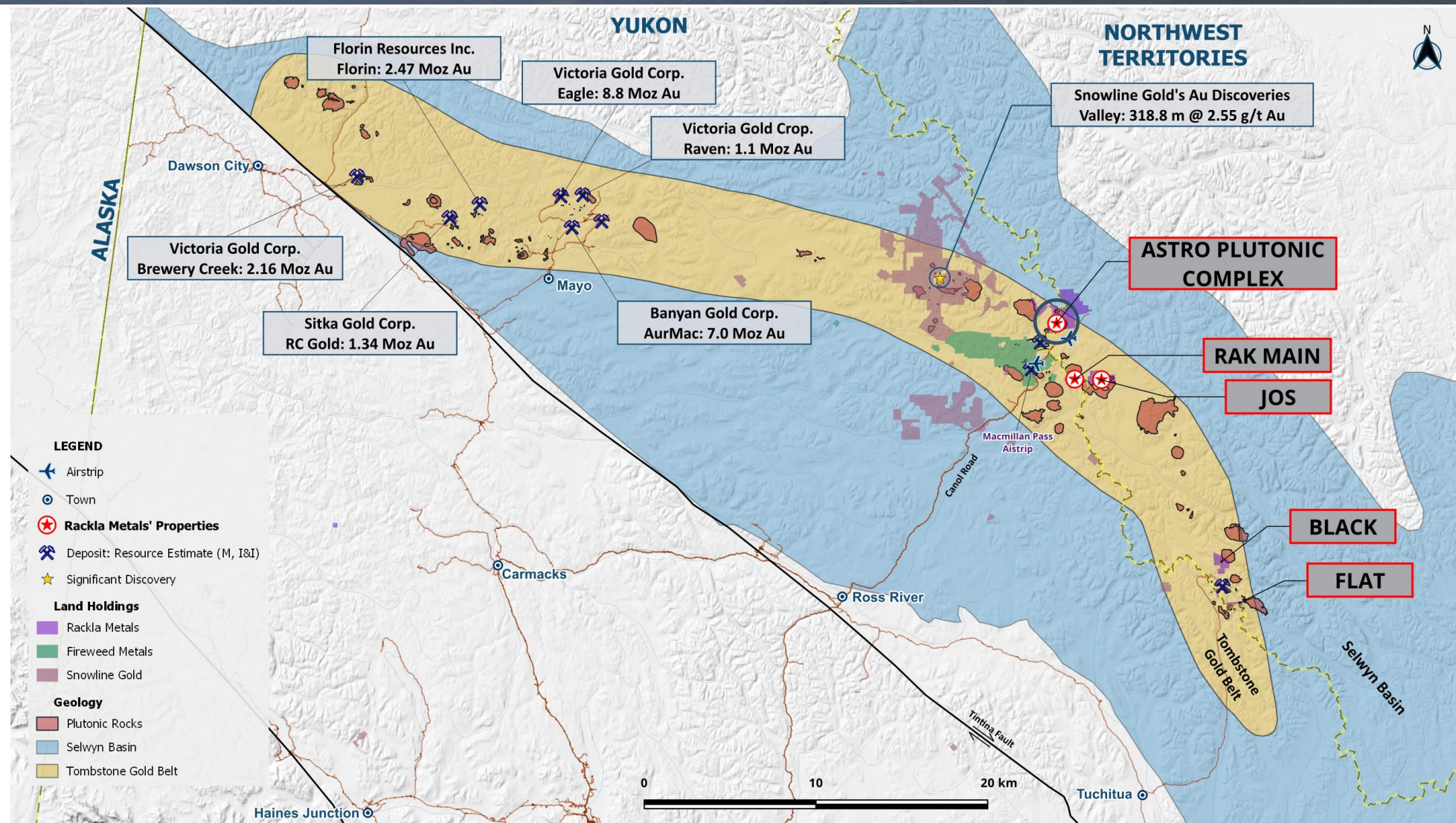


# A Premier Location – Tombstone Gold Belt

- ✓ The Tombstone Gold Belt extends across the Yukon and is host to numerous multi-million-ounce gold deposits.
- ✓ Gold deposits within the belt are known as “Reduced Intrusion-Related Gold System” (RIRGS).
- ✓ RIRGS are generally large, bulk mineable Gold Deposits with simple metallurgy.

## In the last 3 years (2020-2023)

- ✓ Aurmac resource increased from 1 Moz to 7 Moz Au.
- ✓ Victoria Gold discovered Raven.
- ✓ Sitka Gold discovered RC.
- ✓ Snowline discovered Valley.

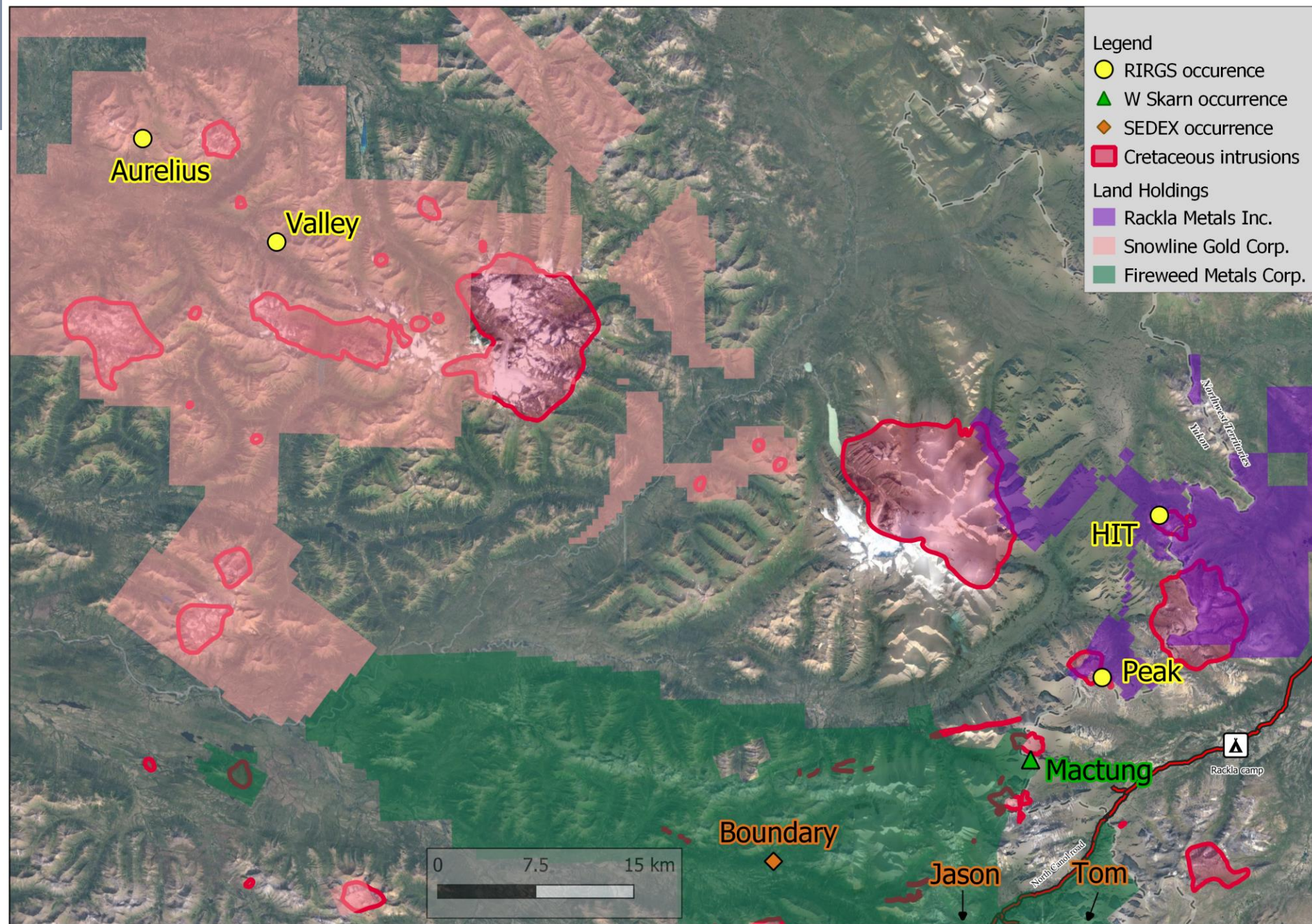




# Eastern Tombstone Gold Belt

## Development of a prolific mining district

- ✓ Previously known for its World Class Base Metal Deposits:
  - MacTung W Skarn
  - Tom, Jason and Boundary Zn-Pb-Ag Sedex.
- ✓ The Eastern Yukon is also proving to be extremely prospective for Reduced Intrusive-Related Gold Systems.
- ✓ This style of gold deposit tends to occur in clusters – See Western cluster.

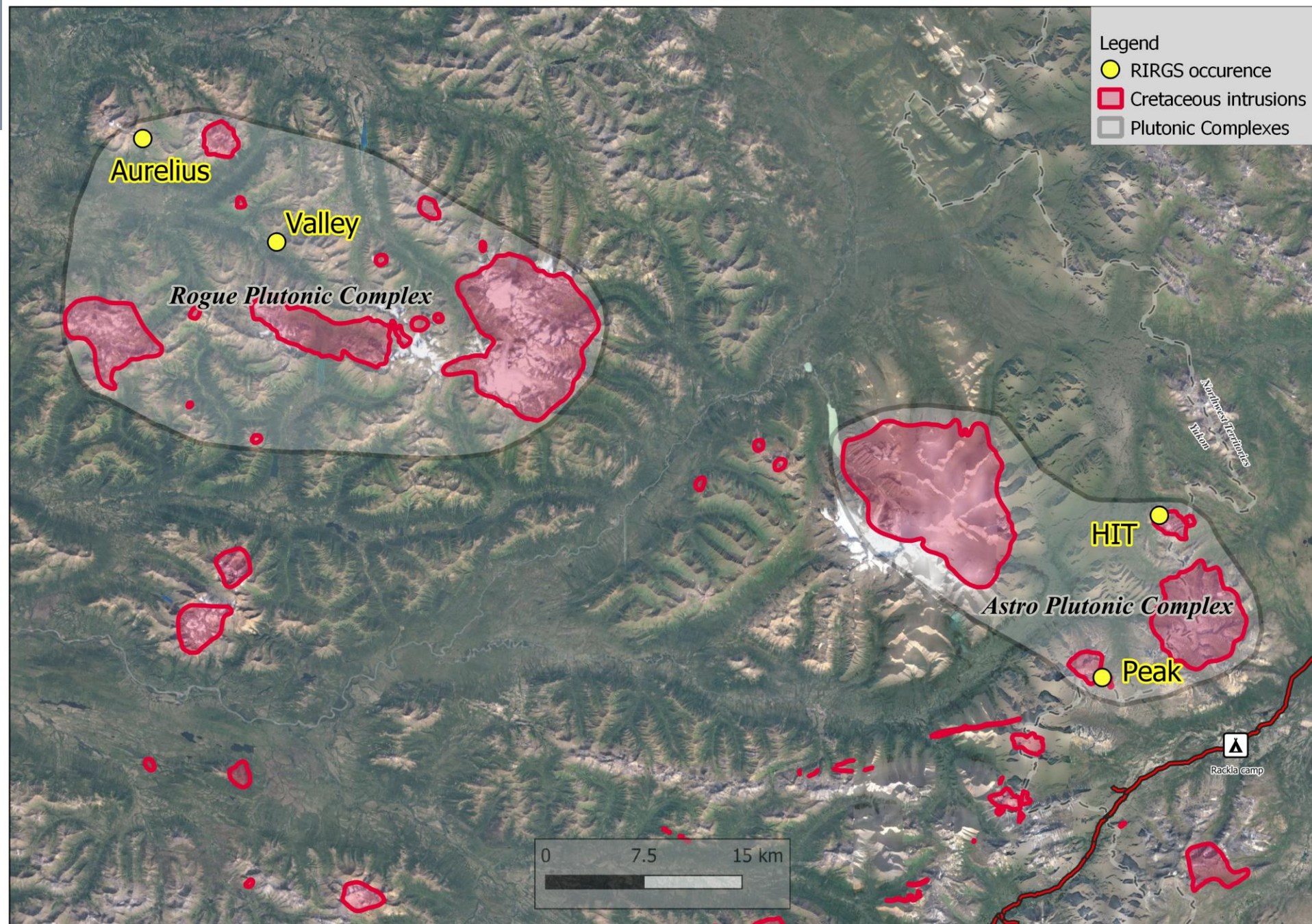




# Astro Plutonic Complex

## Eastern Yukon and western Northwest Territories, Canada

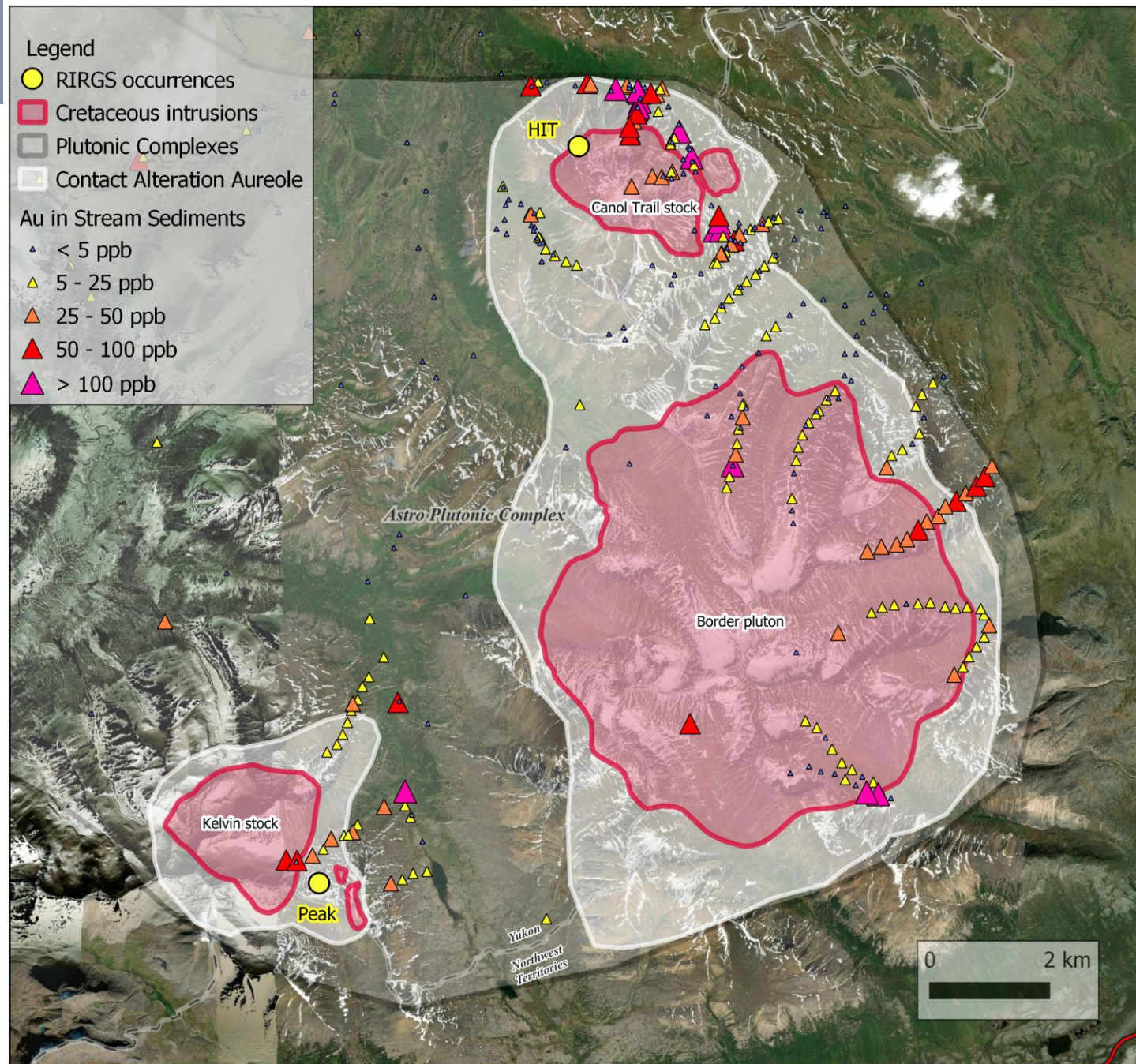
- ✓ The Astro Plutonic Complex (APC) is located 20 Km East of Snowlines' Rogue Plutonic Complex & Valley Discovery.
- ✓ Rackla acquired mineral rights in the APC in the fall of 2022.
- ✓ The Astro Plutonic Complex has seen limited exploration for gold and no exploration for the style of RIRGS deposits.
- ✓ Road-accessible camp.
- ✓ Two new RIRGS discoveries in 2023.





## Gold-in-Stream sediments

- ✓ Geological Survey of Canada Regional Geochemical Sampling (RGS) data highlighted high gold values proximal to Cretaceous intrusions and associated with the alteration halos.
- ✓ Detailed stream sediment sampling by Rackla around the three main intrusive bodies identified strong gold anomalies at each.
- ✓ The stream sediment anomalies are associated with **bismuth**, **arsenic** and **tellurium**, a characteristic of RIRGS deposits.



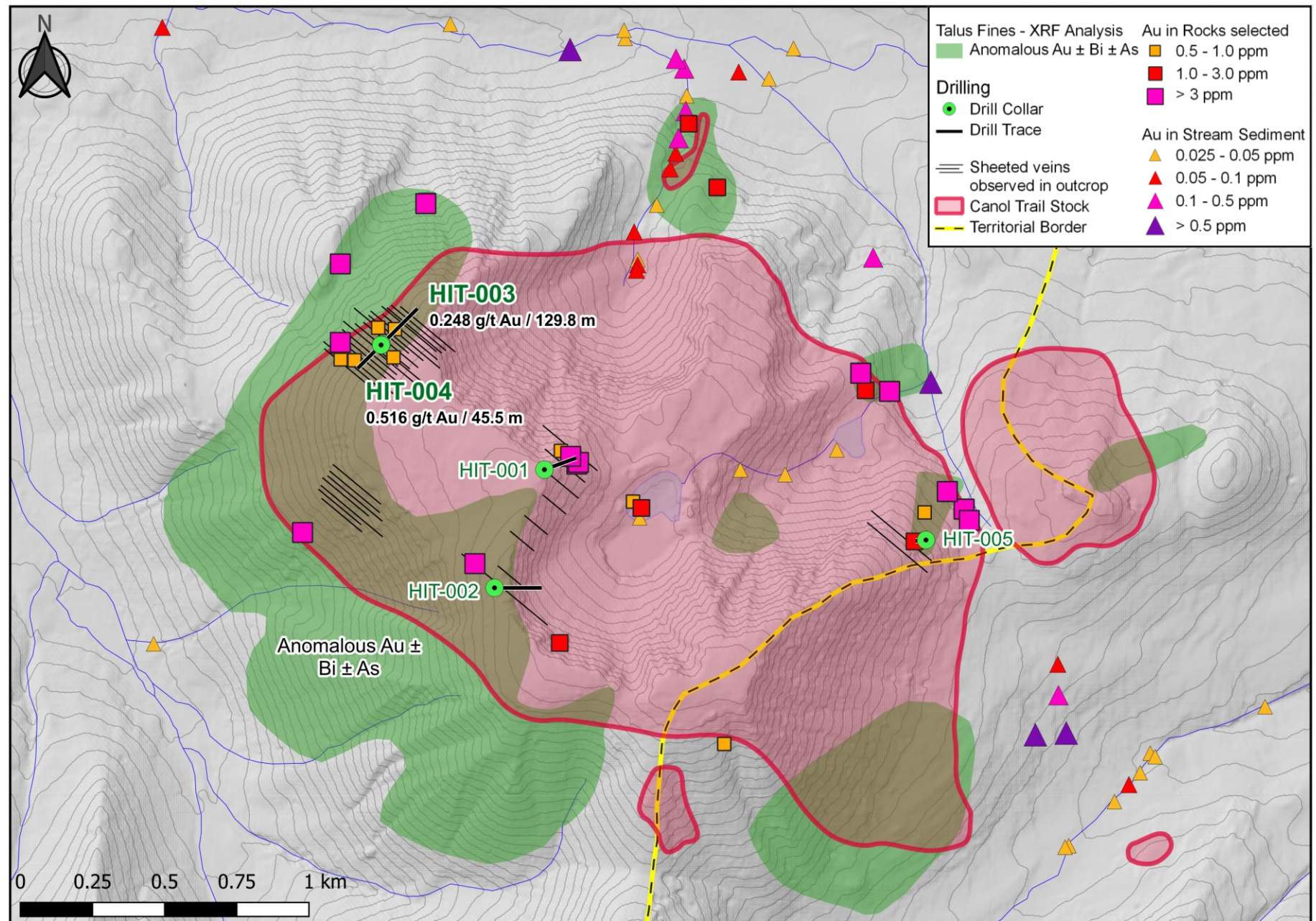


# HIT Discovery

- Canol Trail Stock measures 2.5 sq km.
- Prominent corridor of intense sheeted quartz-sulphide veins within the intrusion.
- Coincident Au/Bi/As soil anomaly.
- Rackla drilled 5 holes testing 4 target areas in 2023.

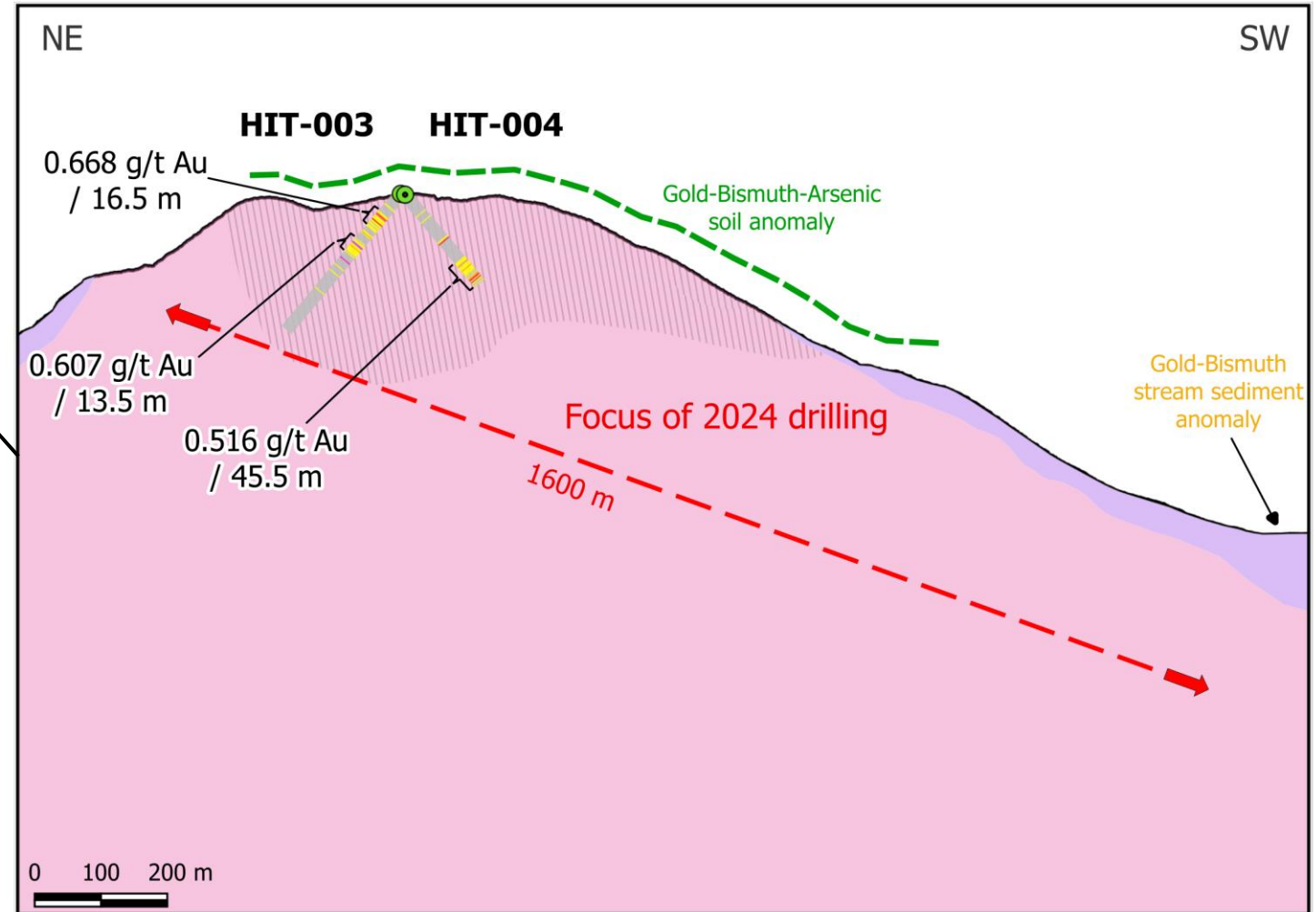
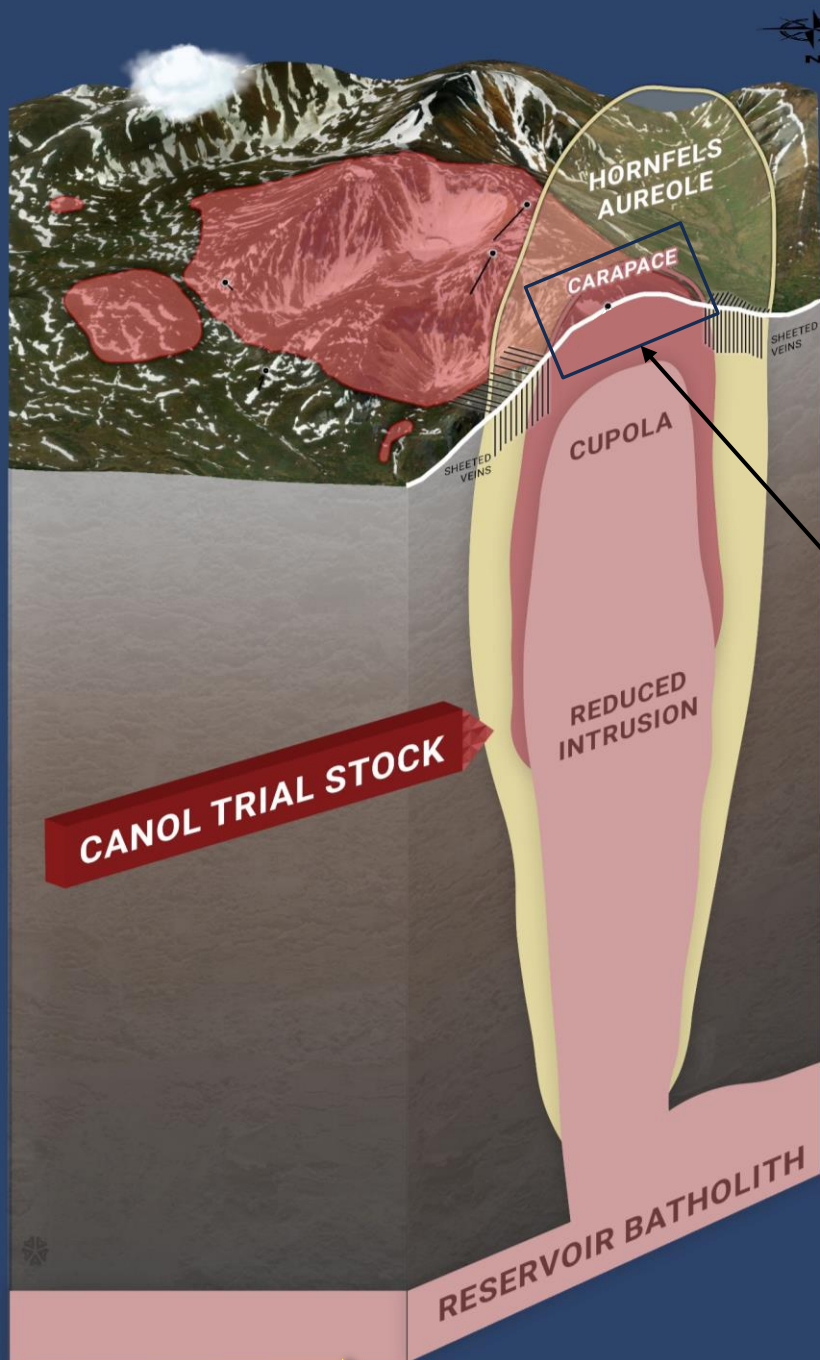
## RIRGS Target Discovered!

- ✓ Holes **HIT-003** and **HIT-004** intersected RIRGS-style gold mineralization over significant widths.





# HIT discovery: Priority target for 2024



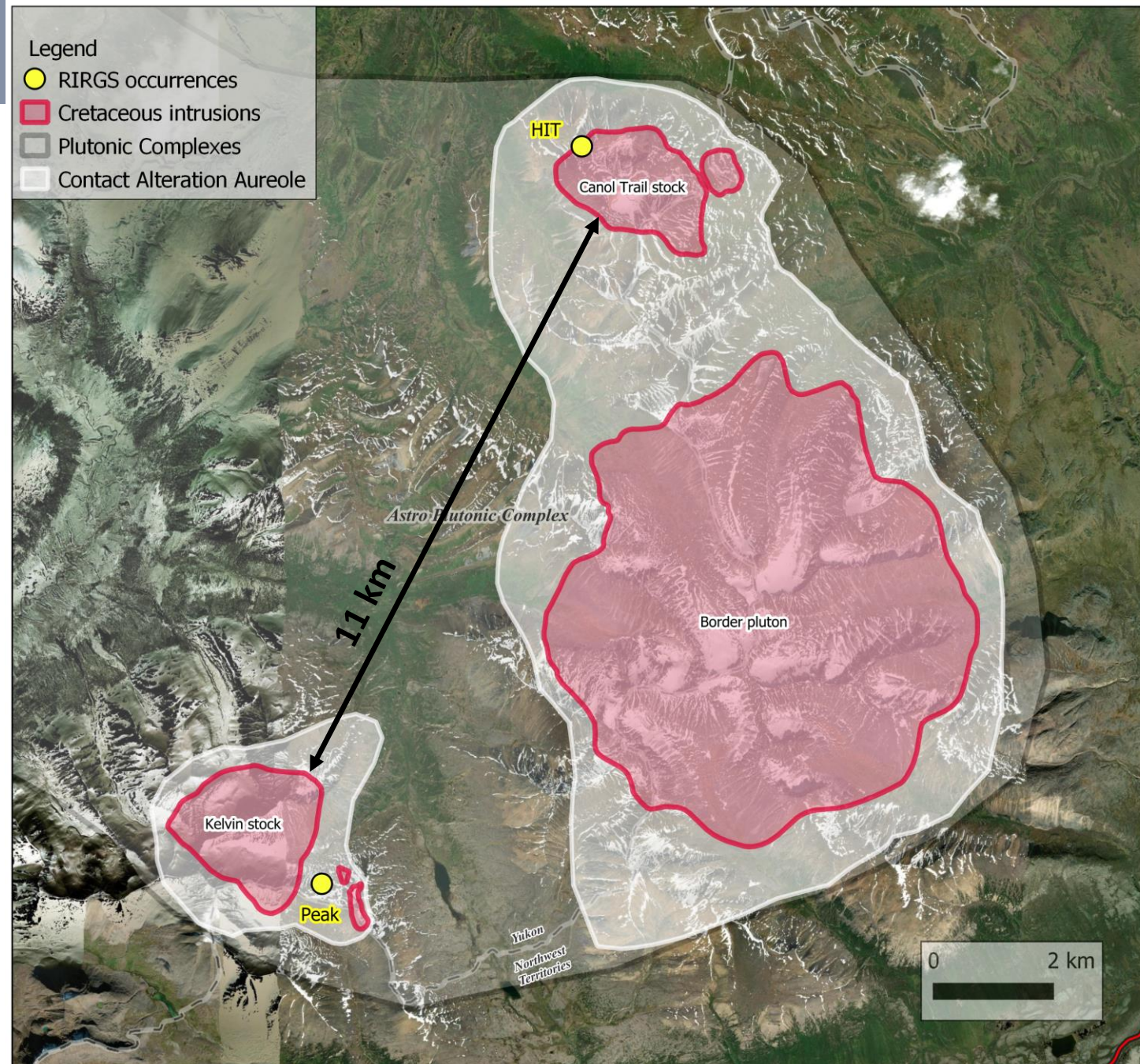
We've only just scratched the surface!



# Kelvin Stock - Peak Target

## The Size, Scale and Chemical Association of the Kelvin Stock is Significant

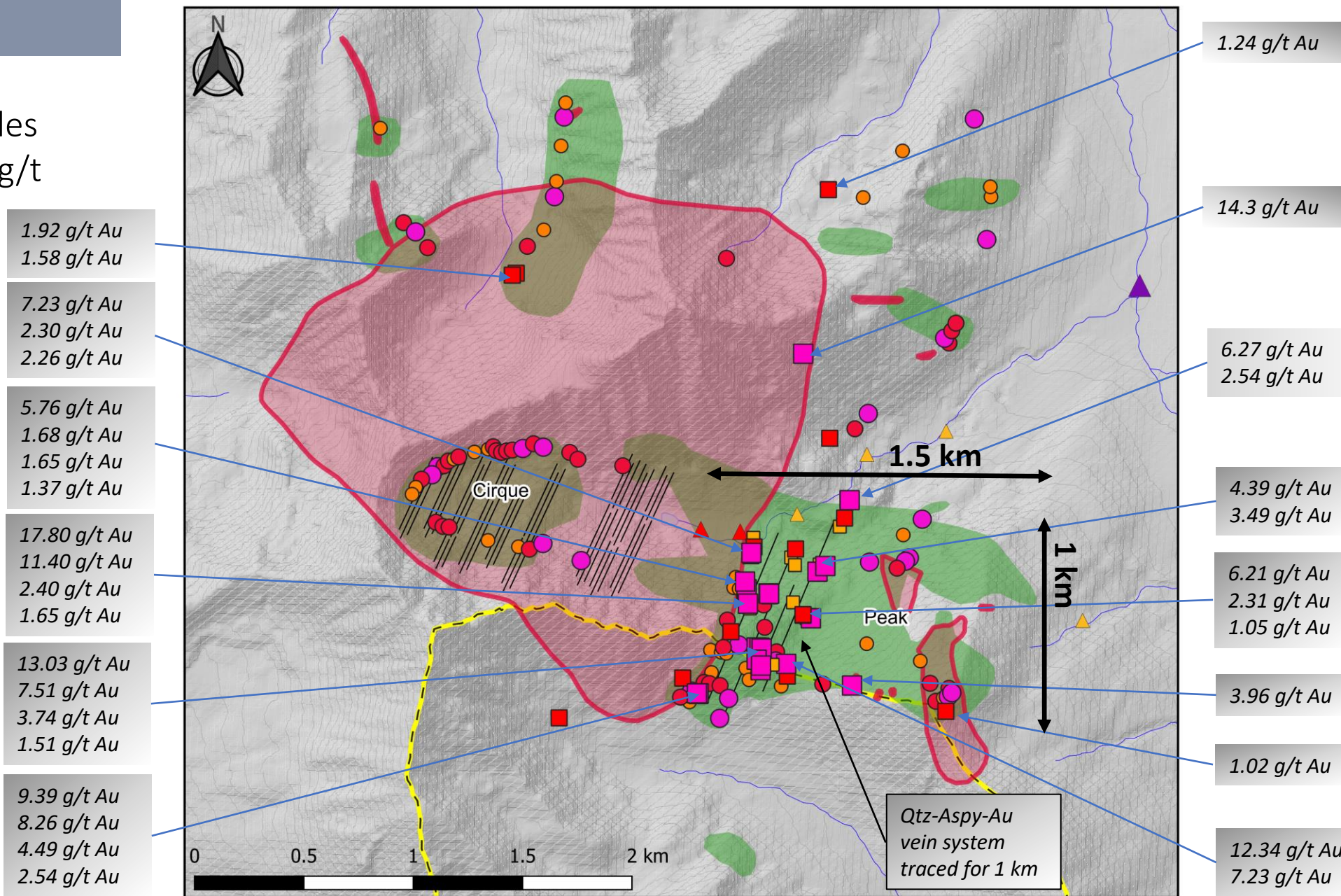
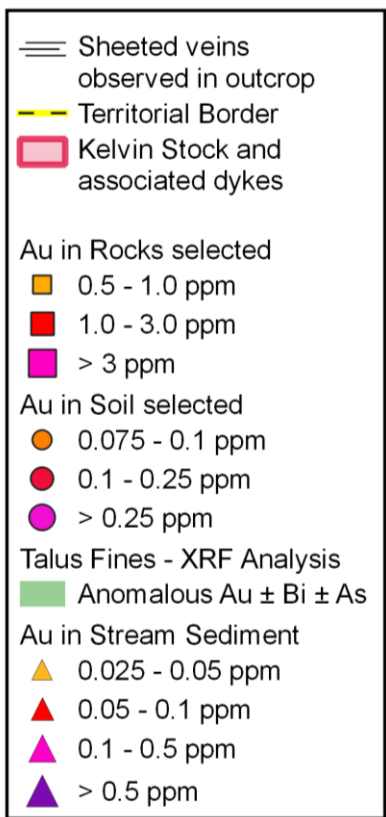
- ✓ The Kelvin Stock is a Tombstone Suite granite that measures 2.2 sq km at surface.
- ✓ Geochemistry has demonstrated a strong **gold-bismuth-arsenic** correlation typical of RIRGS within the Stream Sediments draining the Intrusive Stock and the adjacent sedimentary rocks.
- ✓ Sheeted quartz veins have been mapped throughout the intrusion, a productive environment for the discovery of a RIRGS deposit.
- ✓ Detailed sampling at Peak defined a strong gold system associated with north trending sheeted veins.
- ✓ Drilling planned for 2024.





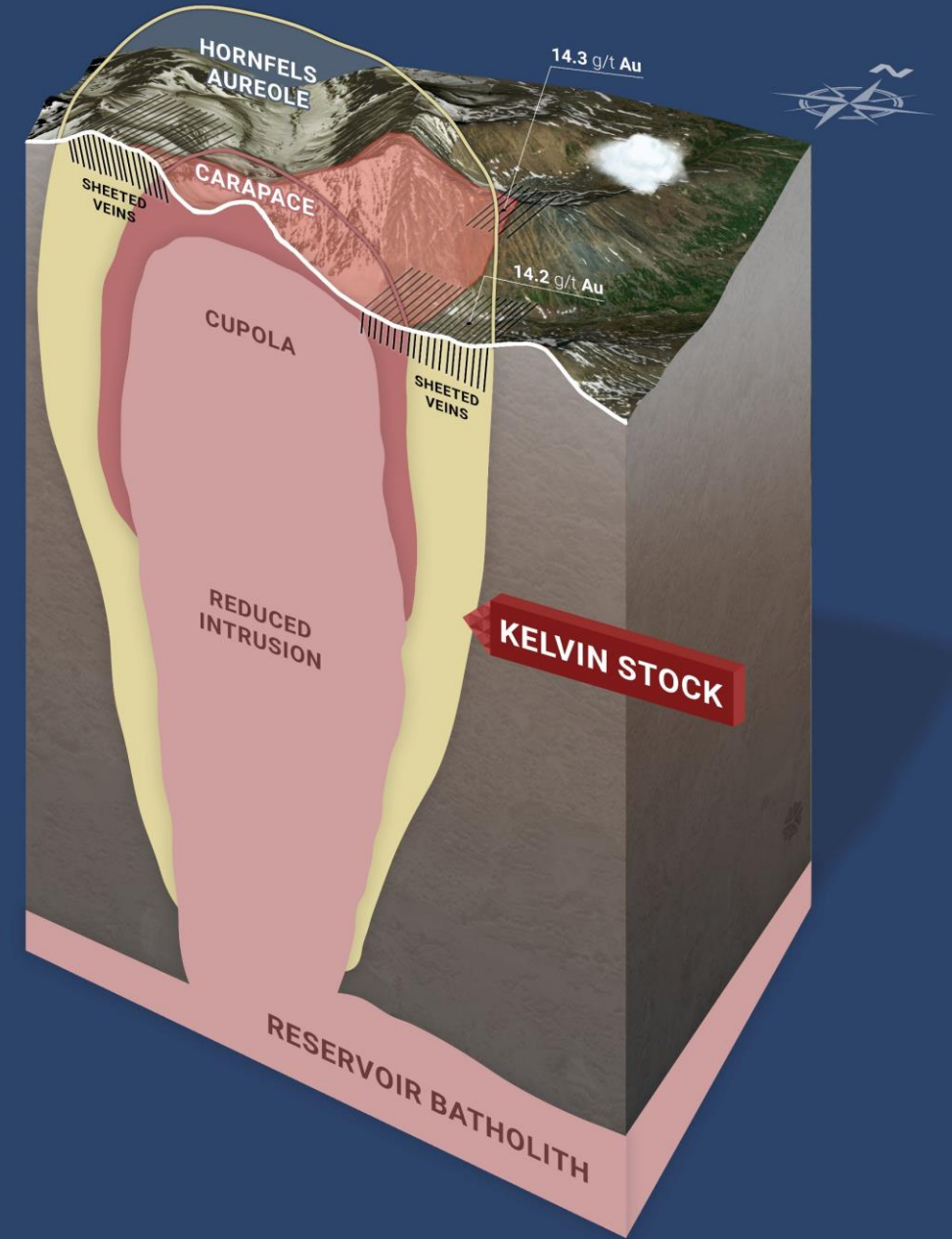
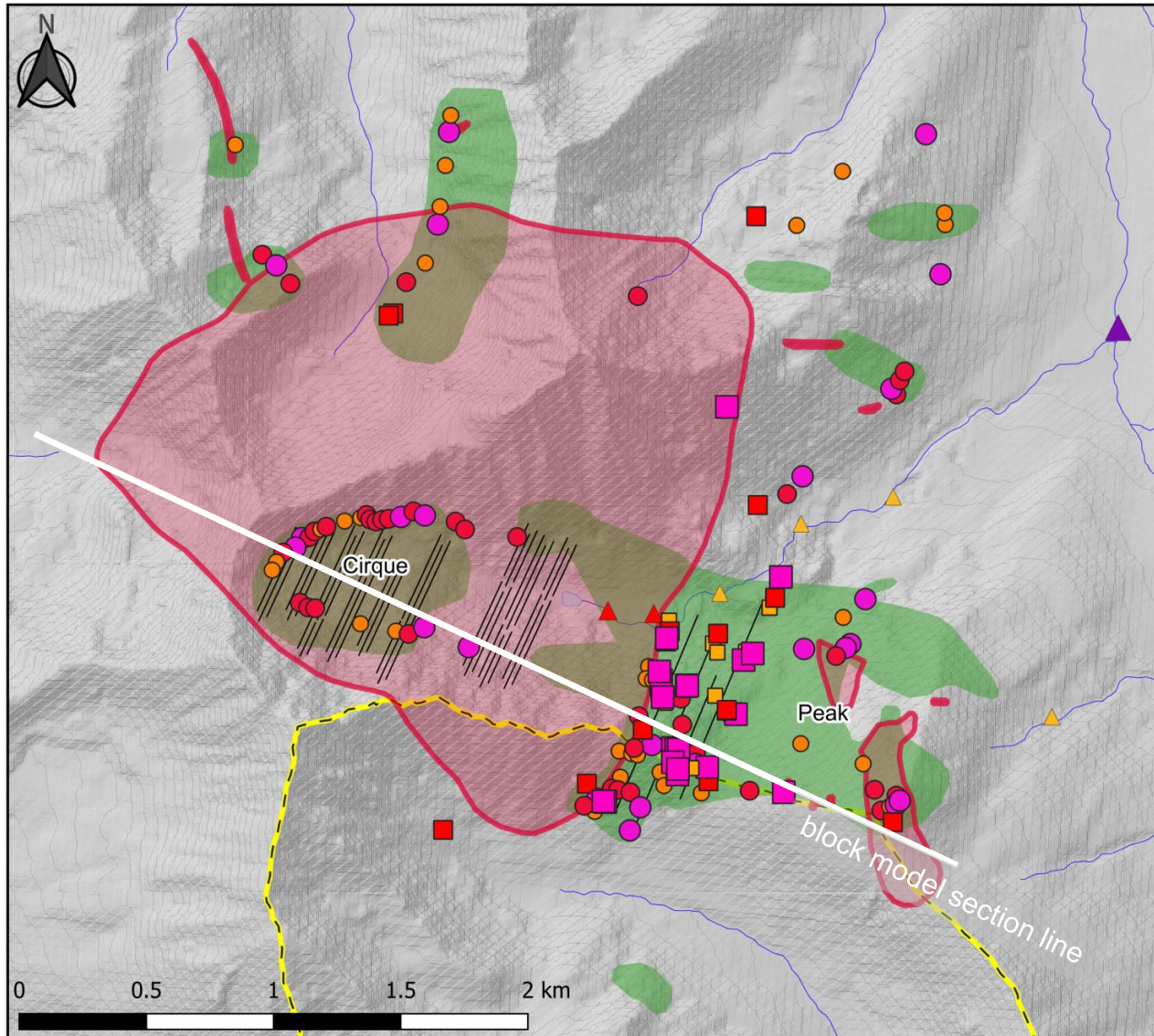
# Peak Target

- ✓ 20% of rock samples have returned >1 g/t gold values.





# Drill-testing of Peak in 2024

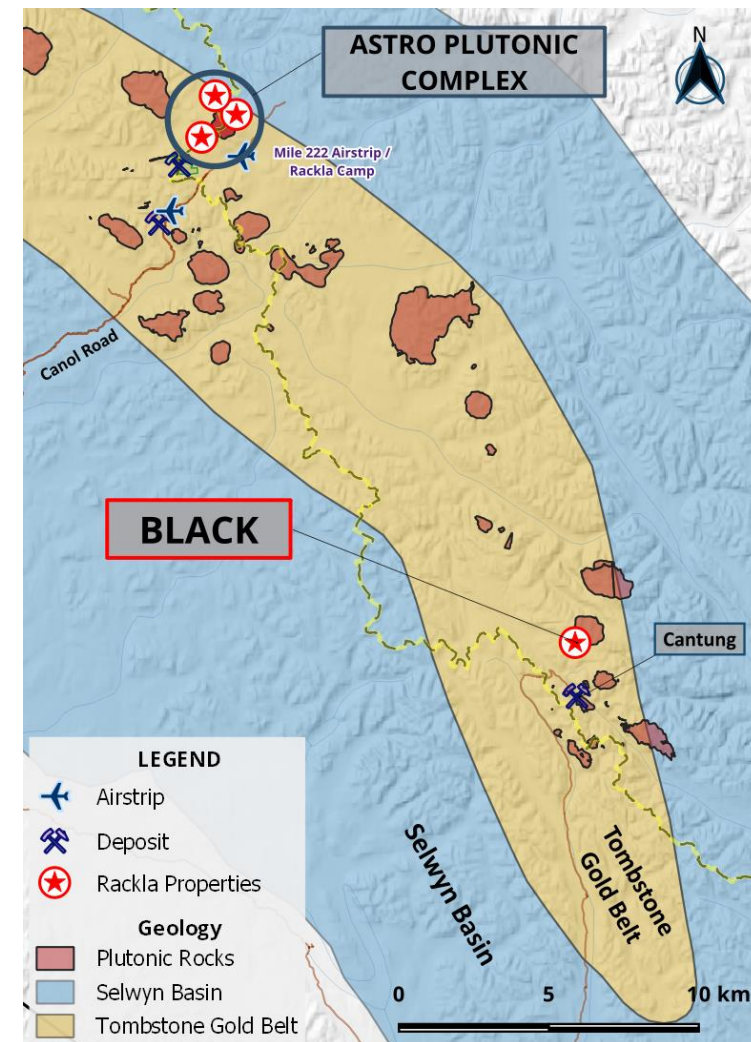
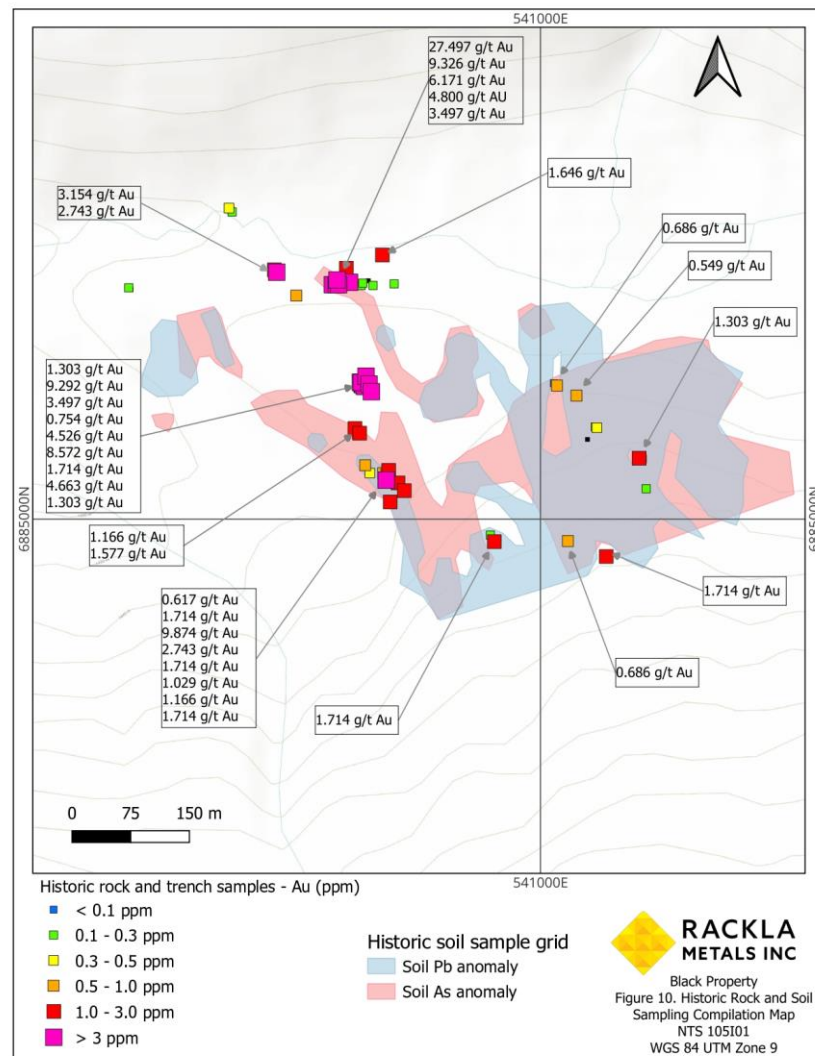




# Developing Opportunities

## Black property, NWT

- ✓ Historic work at the Black property has returned 37 of 77 (48%) of surface rock and trench samples >1.0 g/t Au, with a peak value of 27.5 g/t Au from quartz-arsenopyrite veins.
- ✓ 40+ years of exploration and development but generally focused on tungsten.
- ✓ Geological and geochemical setting is the same as the Peak Target at the Astro Plutonic Complex.
- ✓ Good infrastructure near the Cantung mine site.
- ✓ 307 km by road from Watson Lake, Yukon.







# The Team

Top Tier Leadership with a History Of Discoveries



**Simon Ridgway,**  
Founder, CEO & Director

Mr. Ridgway is a successful prospector and mining financier, gaining his initial experience with grass roots mineral exploration. Starting out as a prospector in the Yukon Territory in the 70's, Simon and the teams under his guidance have discovered gold deposits in Honduras, Guatemala and Nicaragua and silver deposits in Mexico. Simon is a founder of Fortuna Silver Mines and Radius Gold, and the CEO of Volcanic Gold Mines.



**Scott Casselman,**  
VP Exploration

Mr. Casselman was the Head, Minerals Geology with the Yukon Geological Survey, having joined the Survey in 2015.

Previous to his work with the Survey, from 1985 – 2015, Mr. Casselman worked in mineral exploration on projects in Indonesia, Argentina, Turkey, Alaska and Canada, including working in the three northern territories; Nunavut, Northwest Territories and Yukon.



**Doug Murray,**  
Project Geologist

Doug Murray has been working as an exploration geologist for 6 years with Gold Group on projects in the western US, Mexico, Guatemala, Peru, and northern Canada. Doug has a B.Sc. Honours from the University of Manitoba and is a registered G.I.T. with Engineers and Geoscientists BC.



**Armand Reypin,**  
Project Geologist

Armand holds B.Sc. and M.Sc. degrees in Geoscience and Mineral Resources from Institut Polytechnique UniLaSalle, France and a M.A.Sc. in Exploration from the University of Quebec in Chicoutimi. He is a registered E.I.T. with Engineers and Geoscientists BC. Armand has been involved in mineral exploration since 2018, exploring in Canada, Peru and Europe.





# The Team

Top Tier Leadership with a History Of Discoveries



**Adam Buchanan,**  
VP Corporate Development

Adam has extensive knowledge of capital markets, resource development and investor relations through more than 10 years' experience in the resource sector. He is responsible for assisting with corporate development, financing, marketing and investor communications. Adam graduated with a B.A. from Simon Fraser University and has completed courses through the Canadian Securities Institute.



**Sally Whittall,**  
Corporate Secretary

Sally has over 30 years experience in corporate compliance and securities regulations, and handles Rackla's corporate regulatory work. Before joining the Gold Group, she spent six years working as a corporate securities legal assistant in a major Vancouver law firm. She has completed the Canadian Securities Course and is Corporate Secretary of the companies in the Gold Group. Sally has worked with Simon since 1994.



**Kevin Bales,**  
Chief Financial Officer

Mr. Bales has 20 years of financial reporting experience in mining and information technology industries. He currently serves as CFO for several public junior exploration companies with operations in Canada, the U.S., Latin America, and Europe. Mr. Bales holds a Bachelor of Management degree with a major in accounting.





# The Team

Top Tier Leadership with a History Of Discoveries



**Bruce Smith,**  
Director

Bruce Smith, Member of the Australian Institute of Geoscientists, has B.Sc. and M.Sc. degrees in Geology from Otago University, New Zealand and MEng Water and Environmental Resources, IHE Delft, Netherlands and is 43-101 QP Accredited. Bruce has been exploring for more than 20 years in Africa, Asia-Pacific, Europe, North and South America. He has participated in gold discoveries in Guinea, Guatemala and Nicaragua and led the team that discovered the 200Moz Ag eq Chinchillas deposit in Argentina.



**Timothy Beale,**  
Director

Geologist with over 35 years of experience in mineral exploration and development with major and junior mining corporations, including previous senior exploration roles with Rio Tinto and Anglo American, and including 20 years living and working in the Central Andes of South America. Consultant for Hochschild Mining in early 2000s in Argentina, CEO and director of a junior mining company in 2010s focused on early-stage exploration in Chile and elsewhere, and currently providing consultancy services to the exploration and mining industry. Timothy is also a VP Exploration of Pampa Metals.



**William Katzin,**  
Director

Mr. Katzin is a graduate of the University of Cape Town, South Africa with a Bachelor of Commerce and Law degree. He is a member of the Institute of Chartered Accountants of British Columbia. He has been a partner in private practice with a Vancouver firm of Chartered Accountants since 1986 and has experience working with resource and exploration companies.



**David Cass,**  
Director

With a MSc degree in Mineral Exploration and Mining Geology, Mr. Cass has nearly 25 years international exploration and mining industry experience in many countries including the America's, Australia, Turkey, Iran, South Africa and Eastern Europe. He spent 15 years with Anglo American, including 6 years as Exploration Manager of North America, and 4 years managing Anglo's programs in Peru. Mr. Cass is a member of the Association of Professional Engineers and Geoscientists of British Columbia, and a Fellow of the Society of Economic Geologists.



# Capital Structure | TSX-V : RAK

Share Information*	Shares (M)
Basic Shares Outstanding	71.38
Warrants	16.87
Incentive stock options	2.91
Brokers Compensation Warrants	0.45
Fully Diluted	91.62

Insiders	30%
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Cash**	\$1.45 M
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\*As of January 5th, 2024

\*\* As of December 16th, 2023



# TIMELINE

## The Road Ahead

### 2024 exploration program:

1. **HIT:** significant drill program planned to define size and grade the RIRGS discovery.
2. **Peak:** maiden diamond drill program in 2024.
3. **Border Pluton:** Additional mapping and prospecting to determine the source of gold mineralization.
4. Work on the other properties with “boots-on-ground” prospecting to bring them up to the drill ready stage.
5. Ongoing district consolidation & additional strategic claim acquisition.

### HIGHLIGHTS OF A TIER 1 TEAM & ASSETS



Leadership track  
record of value  
creation



A Gold Group  
Company;  
Discovery is our  
business



Highly promising and  
under-explored land  
package near a major  
discovery





# RACKLA METALS INC



1.604.801.5432



info@racklametals.com



650-200 Burrard St.  
Vancouver, BC, V6C 3L6

